



Announcement Summary

Entity name

LBT INNOVATIONS LIMITED

Date of this announcement

Wednesday December 29, 2021

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
LBTAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,250,000		29/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LBT INNOVATIONS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

95107670673

1.3 ASX issuer code

LBT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

01-Jul-2021 09:29

Announcement Title

New - Proposed issue of securities - LBT

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LBTAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

29/12/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

The options have a two year vesting period and a further eight years to expiry following vesting.
Exercise price is \$0.081 being the 5 day VWAP prior to appointment on 30 June 2021.

Issue details

Number of +securities

1,250,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Commencement options issued to a Director, as approved at the Company's AGM 29 November 2021. Options provided to attract, incentivise and retain Directors.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LBT : ORDINARY FULLY PAID	289,115,164

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LBTAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,965,000
LBJAJ : OPTION EXPIRING 26-AUG-2025 EX 17.5C	1,031,669
LBTAX : OPTION EXPIRING 25-NOV-2025 EX \$0.16	6,000,000