



Announcement Summary

Entity name

VISIONEERING TECHNOLOGIES INC.

Date of this announcement

Wednesday December 29, 2021

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
VTIAP	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	301,000	02/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VISIONEERING TECHNOLOGIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

616156248

1.3 ASX issuer code

VTI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

VTIAP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

2/11/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ No**If some of the issued +securities do not rank equally:****Is the actual date from which the +securities will rank equally (non-ranking end date) known?**☒ No**Provide the estimated non-ranking end period**

All Unlisted Options are subject to various vesting conditions and exercise prices.
Upon vesting and being exercised all Unlisted Options will rank equally with existing quoted securities.

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

The Options to which this Appendix 3G rank equally in all respects to existing Options on issue under the code VTIAP with the exception of differing exercise prices and expiry dates.
Unlisted Options are not entitled to participate in dividends until they vest, are exercised and are quoted securities.
Upon vesting and being exercised all Unlisted Options will rank equally with existing quoted securities.

Were any of the +securities issued to +key management personnel (KMP) or an +associate?☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
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Ashley Tuan	Ashley Tuan	300,000
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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://vtivisioninvestors.com/corporate-governance/>**Any other information the entity wishes to provide about the +securities the subject of this notification**

No



Issue details

Number of +securities
301,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
VTI : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	23,635,500
VTIOA : OPTION EXPIRING 28-FEB-2024 US PROHIBITED	6,919,447

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VTIAO : OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	5,610
VTIAP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	326,761
VTIAV : OPTION EXPIRING 05-AUG-2023 EX \$2.80	21,775
VTIAS : OPTION EXPIRING 23-JUN-2030 EX \$2.80	88,617
VTIAT : OPTION EXPIRING 23-JUN-2030 EX \$1.80	393,432
VTIAU : OPTION EXPIRING 23-JUN-2030 EX \$1.78	417,839
VTIAQ : CONVERTIBLE NOTES	2,800,000
VTIAR : OPTION EXPIRING 30-JUN-2022 EX \$2.80	2,063,229



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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