Form604

Corporations Act 2001 Section 571B

Notice of change of interests of substantial holder

To Company Name/Scheme Prime Media Group Limited (PRT)

ACN/ARSN 000 764 867

1. Details of substantial holder(1)

Name Harvest Lane Asset Management and its associated entities

ACN/ARSN (if applicable) <u>158 314 697</u>

There was a change in the interests of the

substantial holder on 23/12/2021
The previous notice was given to the company on 24/12/2021

The previous notice was dated <u>22/12/2021</u>

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

51 6 37 70	Previous	s notice	Present notice		
Class of securities(4)	Person's votes	Voting power (5)	Person's votes	Voting power(5)	
Ordinary Shares	20,458,866	5.58%	27,658,686	7.55%	

^{*}Based on 366,330,303 shares on issue

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected		
Please refer	Please refer to Ληποχυτο Λ						

4. Present relevant Interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Harvest Lane Asset Management Pty Ltd	National Australia Bank Ltd	National Australia Bank I fd	Beneficial Owner	20,263,876	20,263,876
Harvest i and Asset Management Pty i td	National Australia Bank I td	National Australia Bank I td	Beneficial Owner	7,000,180	7.000,180
31 May Ply Hd	31 May Pty Ftd	31 May Ply Fld	Beneficial Owner	394,630	394,630

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5. Changes In association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mr. Luke Cummings	Level 10, 418A Hizabeth Street, Surry Hills NSW 2010, Australia

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print name Luke Cummings

Of Chamy

capacity

Director

sign here

date

24/12/2021

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ANNEXURE A

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
23/12/2021	Harvesi Larie Assel Management Ply I Id (Investment Mandate Account)	BUY	\$0.445 \$0.45 per shere	3,599,910	3,599,910
23/12/2021	Harvest Lane Asset Management Pty Ltd (investment Mandate Account)	BUY	\$0.445- \$0.45 per share	3,599,910	3,599,910

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