



Announcement Summary

Entity name

CHARTER HALL GROUP

Announcement Type

New announcement

Date of this announcement

Thursday December 30, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CHC	STAPLED SECURITIES US PROHIBITED	7,220,068	30/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHARTER HALL GROUP

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

57113531150

1.3 ASX issuer code

CHC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/12/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Dec-2021 09:16	New - Proposed issue of securities - CHC	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The second tranche is conditional on the business of Paradise Investment Management Pty Ltd achieving a certain net profit after tax for the financial year ended 30 June 2024 - see Appendix 3B dated 22 December 2021 for more information.



Placement Details

CHC : STAPLED SECURITIES US PROHIBITED

30/12/2021

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

7,220,068

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

50% interest in Paradise Investment Management Pty Ltd

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

20.069300

Any other information the entity wishes to provide about the +securities to be quoted

Not entitled to distribution for the 6 month period ending 31 December 2021. See Appendix 3B for further information.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CHC : STAPLED SECURITIES US PROHIBITED	472,997,199

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHCAO : SERVICE RIGHTS	1,113,180
CHCAM : PERFORMANCE RIGHTS	8,262,873