



Announcement Summary

Entity name

OAR RESOURCES LIMITED

Date of this announcement

Wednesday January 05, 2022

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OARAE	RETENTION RIGHTS	3,856,180	05/01/2022
OARAF	PERFORMANCE RIGHTS	7,829,214	05/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OAR RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

27009118861

1.3 ASX issuer code

OAR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/1/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

OARAF : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

5/1/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
ANTHONY GREENAWAY	ANTHONY LAURENCE GREENAWAY <GREENAWAY FAMILY A/C>	3,914,607
PRAGIYUGI GOUW	PRAGIYUGI GOUW	3,914,607

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02247625>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details**Number of +securities**

7,829,214

**ASX +security code and description**

OARAE : RETENTION RIGHTS

Date the +securities the subject of this notification were issued

5/1/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
ANTHONY GREENAWAY	ANTHONY LAURENCE GREENAWAY <GREENAWAY FAMILY A/C>	1,928,090
PRAGIYUGI GOUW	PRAGIYUGI GOUW	1,928,090

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02247625>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details**Number of +securities**3,856,180

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OAR : ORDINARY FULLY PAID	1,854,564,724

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OARAG : OPTION EXPIRING 24-JUN-2023 EX \$0.03	217,000,000
OARAB : ORDINARY FULLY PAID RESTRICTED	10,000,000
OARAD : DEFERRED RIGHTS	18,000,000
OARAE : RETENTION RIGHTS	12,172,180
OARAF : PERFORMANCE RIGHTS	24,713,214



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13