

## Priority Offer Results

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Maximus Resources Limited (ASX:MXR) (Maximus or the Company) confirms that the pro-rata Priority Offer to MXROD optionholders of 1 new MXROE option for every 1 MXROD option, at an issue price of \$0.003 closed on 30 December 2021.

Maximus received applications for 34,346,639 MXROE options, resulting in a shortfall of 4,019,794 options. Applications for entitlements received totalled \$103,039 (before costs).

As detailed in the Option Prospectus dated 1 December 2021, GTT Ventures Pty Ltd was offered first right to any shortfall arising for the Priority Offer. As such, the Shortfall Offer for 4,019,794 options has been fully subscribed raising an additional \$12,059 (before costs).

The new MXROE options are scheduled for quotation on 7 January 2022.

The Directors would like to thank all optionholders for their participation and their ongoing support for the Company.

This ASX announcement has been authorised for release to the market by the Board of Maximus Resources Limited.

**For further information, please contact:**

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