



Announcement Summary

Entity name

MURRAY COD AUSTRALIA LIMITED

Announcement Type

New announcement

Date of this announcement

Monday January 10, 2022

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MCA	ORDINARY FULLY PAID	15,000,000	10/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MURRAY COD AUSTRALIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

74143928625

1.3 ASX issuer code

MCA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/1/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

MCAAB : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

MCA : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

15,000,000

The first date the options were exercised or other +convertible securities were converted

10/1/2022

The last date the options were exercised or other +convertible securities were converted

10/1/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Issue date

10/1/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

15,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The performance rights being converted were issued as partial consideration for acquisition of aquaculture assets by the Company as disclosed in the Replacement Prospectus dated 5 December 2016.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

4,500,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

The performance rights were issued to Kimbalex Investments Pty Ltd, an entity associated with Director Ross Anderson, pursuant to the Consideration Offer in the Replacement Prospectus dated 5 December 2016.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MCA : ORDINARY FULLY PAID	690,253,388

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MCAAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	75,700,000
MCAAB : PERFORMANCE RIGHTS	0
MCAAD : OPTION EXPIRING 25-NOV-2025 EX \$0.53	16,000,000
MCAAC : OPTION EXPIRING 03-JAN-2025 EX \$0.25	18,500,000