

Zhan Wang
Gold Brick Capital Pty Ltd
atf Gold Brick Capital Unit Trust
406/17 Jean Wailes Avenue
Rhodes NSW 2138

[DATE]

10/01/2022

ASX Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

By Fax Lodgement: 1300 135 638

Dear ASX Market Announcements Office,

**RE: NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER (FORM 604) –
GOLD BRICK CAPITAL PTY LTD ATF GOLD BRICK CAPITAL UNIT TRUST**

Please find **enclosed** *Form 604 – Notice of change of interests of substantial holder* by Gold Brick Capital Pty Ltd atf Gold Brick Capital Unit Trust (**the Notice**), which is given pursuant to section 671B(1)(b) of the *Corporations Act 2001* (Cth) in relation to shareholdings in Jatcorp Limited ACN 122 826 242 (ASX:JAT) (**Company**).

A copy of the Notice has also been sent to the Company.

Yours sincerely,

Zhan (Jack) Wang
Director



Encl.

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Jatcorp Limited

ACN/ARSN ACN 122 826 242

1. Details of substantial holder (1)

Name Gold Brick Capital Pty Ltd as Trustee for Gold Brick Capital Unit Trust (**Gold Brick**)

ACN/ARSN (if applicable) ACN 648 458 271

There was a change in the interests of the substantial holder on

05/01/2022

The previous notice was given to the company on 22/12/2021The previous notice was dated 21/12/2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	92,000,000	5.57% (based on 1,651,957,672 issued shares) ¹	191,001,111	10.51% (based on 1,817,790,996 issued shares) ²

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
12/08/2021	Gold Brick	On-market Purchase	\$182,519.92	10,140,000 ordinary shares	Votes increased by 10,140,000
17/08/2021	Gold Brick	On-market Purchase	\$49,500.00	2,750,000 ordinary shares	Votes increased by 2,750,000
05/01/2022	Gold Brick	Off-market purchase pursuant to Standard Transfer Form (enclosed)	\$1,550,000.00	86,111,111 ordinary shares	Votes increased by 86,111,111

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Gold Brick	Gold Brick	Gold Brick	Relevant interest	191,001,111 ordinary shares	191,001,111

1 Based on the shareholder's understanding of Jatcorp Limited's total issued shares as at 22 June 2021.

2 Based on Jatcorp Limited's total issued shares as at 8 December 2021 per Notice of 2021 Annual General Meeting.

			pursuant to s 608(1) of the <i>Corporations Act 2001 (Cth)</i> (Corporations Act). Holder of the securities - acquired through share issues (via placement), on-market and off-market purchases.		
Zhan Wang	Gold Brick	Gold Brick	Relevant interest pursuant to s 608(1) of Corporations Act - the power to exercise, or control the exercise of, a right to vote, and the power to dispose of, or control the exercise of a power to dispose of, securities.	191,001,111 ordinary shares	191,001,111

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Gold Brick	406/17 Jean Wailes Avenue, Rhodes, NSW 2138
Zhan Wang	406/17 Jean Wailes Avenue, Rhodes, NSW 2138

Signature

print name ZHAN WANG

capacity Sole Director and Secretary

sign here



date 10 / 01 / 2022

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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