



ASX Limited
Companies Announcement Office
Electronic Lodgement System

12 January 2022

Dear Sir/Madam

Section 708A Notice – Share Issue

Havilah Resources Limited (**Company**) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that it proposes to issue 588,235 fully paid ordinary shares in the Company (**Shares**) without disclosure to investors under Part 6D.2 of the Act.

The Company confirms that as at the date of this notice it:

- has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- has complied with section 674 of the Act; and
- is not aware of any excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act

An Appendix 3B with respect to the issue of Shares was lodged by the Company with ASX on 14 December 2021 and an Appendix 2A will be lodged later today.

This announcement has been authorised by the Board of the Company.

Yours sincerely

Simon Gray
Company Secretary

This release has been authorised on behalf of the Havilah Resources Limited Board by Mr Simon Gray.

For further information visit www.havilah-resources.com.au

Contact: Dr Chris Giles, Technical Director, on (08) 7111 3627 or email: info@havilah-resources.com.au

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