

# Market Announcement

13 January 2022

## Beforepay Group Limited (ASX: B4P) – Admission and Quotation

### Description

Beforepay Group Limited ('B4P') was admitted to the Official List of ASX on Thursday, 13 January 2022.

The securities of B4P will commence quotation at 11:00am AEDT on Monday, 17 January 2022.

B4P raised \$35,000,001.30 pursuant to the offer under its replacement prospectus dated 29 November 2021 by the issue of 10,263,930 shares at an issue price of \$3.41 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 31,675,058
<b>ASX code</b>	Fully paid ordinary shares: B4P
<b>Time</b>	11:00am AEDT
<b>Date</b>	Monday, 17 January 2022
<b>ASX trade abbreviation</b>	BEFOREPAY
<b>ISIN</b>	Fully paid ordinary shares: AU0000190803
<b>Registered office</b>	Beforepay Group Limited Address: Suite 2, Level 6, 50 Carrington Street, Sydney NSW 2000 Phone: 1300 870 711 Email: <a href="mailto:hello@automic.com.au">hello@automic.com.au</a>
<b>Company secretary</b>	Elizabeth Spooner and David Hwang
<b>Share Registry</b>	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 02 9698 5414 Email: <a href="mailto:hello@automic.com.au">hello@automic.com.au</a>
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	New South Wales
<b>Dividend policy</b>	See section 4.6.3 of the Replacement Prospectus
<b>Activities</b>	Beforepay operates in the Pay on Demand industry. Pay on Demand is a relatively new concept, however it appears attractive to potential customers, and has been experiencing rapid growth as customers seek a more flexible and transparent way to manage their personal finances. Companies operating in the Pay on Demand sector provide support to individuals to manage their cashflow by providing rapid access to a proportion of their upcoming pay which can be used for any purpose.

<b>Joint lead managers</b>	E&P Corporate Advisory Pty Ltd Shaw and Partners Limited
<b>Underwriters</b>	E&P Corporate Advisory Pty Ltd Shaw and Partners Limited
<b>ASX restricted securities</b>	<p>11,633,064 Shares classified by ASX as restricted securities and to be held in escrow until 17 January 2024, being 24 months after the date of commencement of official quotation.</p> <p>71,400 options exercisable at \$1.30 each on or before 30 June 2024, classified by ASX as restricted securities and to be held in escrow until 17 January 2024, being 24 months after the date of commencement of official quotation</p> <p>1,635,400 options exercisable at \$1.30 each on or before 30 June 2024, classified by ASX as restricted securities and to be held in escrow until 17 January 2024, being 24 months after the date of commencement of official quotation</p> <p>181,600 options exercisable at \$0.8793 each on or before 1 July 2031, classified by ASX as restricted securities and to be held in escrow until 17 January 2024, being 24 months after the date of commencement of official quotation</p> <p>60,600 options exercisable at \$0.8793 each on or before 1 July 2031, classified by ASX as restricted securities and to be held in escrow until 17 January 2024, being 24 months after the date of commencement of official quotation.</p> <p>41,400 options exercisable at \$6.82 each on or before 27 January 2024, classified by ASX as restricted securities and to be held in escrow until 17 January 2024, being 24 months after the date of commencement of official quotation.</p> <p>20,000 options exercisable at \$1.30 each on or before 1 August 2026, classified by ASX as restricted securities and to be held in escrow until 17 January 2024, being 24 months after the date of commencement of official quotation</p> <p>882,214 Shares classified by ASX as restricted securities and to be held in escrow until 1 February 2022, being 12 months from the date on which the restricted securities were issued.</p> <p>34,563 Shares classified by ASX as restricted securities and to be held in escrow until 15 February 2022, being 12 months from the date on which the restricted securities were issued.</p> <p>63,500 Shares classified by ASX as restricted securities and to be held in escrow until 14 April 2022, being 12 months from the date on which the restricted securities were issued.</p>

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1,191,154 Shares classified by ASX as restricted securities and to be held in escrow until 5 May 2022, being 12 months from the date on which the restricted securities were issued.

969,729 Shares classified by ASX as restricted securities and to be held in escrow until 1 September 2022, being 12 months from the date on which the restricted securities were issued.

63,500 options exercisable at \$6.82 each on or before 15 September 2023, classified by ASX as restricted securities and to be held in escrow until 21 October 2022, being 12 months from the date on which the restricted securities were issued.

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**Other securities not quoted**

2,903,350 options exercisable at various exercise prices on various dates.

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**Need more information?**

For further information, please refer to B4P's Replacement Prospectus.

**Need more information?**

For further information, please call Beforepay Group Limited.

**Disclaimer**

Please refer to the following [disclaimer](#).

**Issued by**

**Wade Baggott**

Senior Manager, Listings Admissions