

MEDIA RELEASE

No: TP22/06

Friday, 14 January 2022

PM Capital Asian Opportunities Fund Limited 03R & 04R - Variation of Orders

The review Panel has further varied the orders of the initial Panel (see $\underline{\text{TP22}/04}$) to delete order 1.

Order 1 required corrective substantial holder notice disclosure. The review Panel was informed that the parties required to make the further disclosure have accepted, or are in the process of accepting, into WAM's takeover bid for PM Capital Asian Opportunities. Accordingly, the review Panel accepted the submissions from PM Capital Global Opportunities Fund Limited, PM Capital Limited and Paul Moore (and associated entities) that corrective substantial holding notice disclosure was no longer necessary.

A copy of the variation is attached.

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ANNEXURE A

CORPORATIONS ACT SECTION 657EA AND 657D VARIATION OF ORDERS

PM CAPITAL ASIAN OPPORTUNITIES FUND LIMITED 03R & 04R

Pursuant to sections 657D(3) and 657EA of the Corporations Act 2001 (Cth).

THE PANEL ORDERS

The final orders made on 3 December 2021 and varied on 12 January 2022 are further varied by deleting Order 1.

Tania Mattei General Counsel with authority of Alex Cartel President of the sitting Panel Dated 13 January 2022