

Announcement Summary

Entity name

LIFE360 INC.

Announcement Type

New announcement

Date of this announcement

Monday January 17, 2022

The +securities to be quoted are:

₭ Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	274,752	10/12/2021
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	46,125	29/11/2021
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	12,000	24/11/2021
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	624	16/11/2021
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	993	04/11/2021
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	320,934	08/11/2021
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	89,289	17/12/2021
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	14,616	31/12/2021
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	394,470	08/12/2021
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	315	15/12/2021

Refer to next page for full details of the announcement





Part 1 - Entity and announcement details

1.1 Name of entity

LIFE360 INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ARBN

629412942

1.3 ASX issuer code

360

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

17/1/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

✓ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

360AA: OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)
ASX +security code and description

360: CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted 4/10/2021

The last date the options were exercised or other +convertible securities were converted

10/12/2021

90,793

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

© No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☑ No

Issue date

10/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Number of +securities to be quoted

272,379

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar USD 0.71666660

Any other information the entity wishes to provide about the +securities to be quoted

90,793 options with an exercise price of US\$2.15 per option were exercised between 4 October 2021 and 10 December 2021 resulting in the issue of 90,793 Shares of Common Stock. This equates to 272,379 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

360AA: OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)
ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

4/10/2021

The last date the options were exercised or other +convertible securities were converted

29/11/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

✓ No

6,625



Issue date

29/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

✓ Yes

Issue details

Number of +securities to be quoted

19,875

Are the +securities being issued for a cash consideration?

🗹 Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar USD 0.84333333

Any other information the entity wishes to provide about the +securities to be quoted

6,625 options with an exercise price of US\$2.53 per option were exercised between 4 October 2021 and 29 November 2021 resulting in the issue of 6,625 Shares of Common Stock. This equates to19,875 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

360AA: OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)
ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were



converted

4,000

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

24/11/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

© No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?
⊗ No

Issue date

24/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Number of +securities to be quoted

12.000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar USD 1.53000000

Any other information the entity wishes to provide about the +securities to be quoted

4,000 options with an exercise price of US\$4.59 per option were exercised on 24 November 2021 resulting in the issue of 4,000 Shares of Common Stock. This equates to 12,000 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

360AA: OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)
ASX +security code and description

360: CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

securities were converted 15/10/2021

The last date the options were exercised or other +convertible securities were converted

16/11/2021

208

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

© No

The first date the options were

exercised or other +convertible

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?



✓ No

Issue date

16/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

✓ Yes

Issue details

Number of +securities to be quoted

624

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar USD 1.78000000

Any other information the entity wishes to provide about the +securities to be quoted

208 options with an exercise price of US\$5.34 per option were exercised between 15 October 2021 and 16 November 2021 resulting in the issue of 208 Shares of Common Stock. This equates to 624 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class

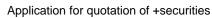
FROM (Existing Class)
ASX +security code and description

360AA: OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)
ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options
The first date the options were
The last date the options were



that were exercised or other +convertible securities that were converted exercised or other +convertible securities were converted

exercised or other +convertible securities were converted

4/11/2021

331

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

© No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ An issue of new +securities

The underlying securities being received by the holder are:

☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

✓ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?
⊗ No

Issue date

4/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Number of +securities to be quoted

993

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar USD 1.89666660

Any other information the entity wishes to provide about the +securities to be quoted

331 options with an exercise price of US\$5.69 per option were exercised on 4 November 2021 resulting in the issue of 331 Shares of Common Stock. This equates to 993 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

360AA: OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)
ASX +security code and description

360: CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

8/11/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

© No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

98,958

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

⊗ No

U INC



Issue date

8/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

296,874

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar USD 1.93333330

Any other information the entity wishes to provide about the +securities to be quoted

98,958 options with an exercise price of US\$5.80 per option were exercised on 8 November 2021 resulting in the issue of 98,958 Shares of Common Stock. This equates to 296,874 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

360AA: OPTION EXP VAR DATES VAR PRICES

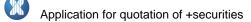
TO (Existing Class)
ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other

The first date the options were exercised or other +convertible

The last date the options were exercised or other +convertible



+convertible securities that were converted

securities were converted

securities were converted

29,763

6/10/2021 17/12/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ An issue of new +securities

The underlying securities being received by the holder are:

☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

✓ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Issue date

17/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Number of +securities to be quoted

89.289

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar USD 2.09333333

Any other information the entity wishes to provide about the +securities to be quoted

29,763 options with an exercise price of US\$6.28 per option were exercised between 6 October 2021 and 17 December 2021 resulting in the issue of 29,763 Shares of Common Stock. This equates to 89,289 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

360AA: OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)
ASX +security code and description

360: CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

8,750

The first date the options were exercised or other +convertible securities were converted

26/10/2021

The last date the options were exercised or other +convertible securities were converted

29/11/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

© No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?



✓ No

Issue date

29/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

✓ Yes

_ ...

Issue details

Number of +securities to be quoted

26,250

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar USD 2.47666600

Any other information the entity wishes to provide about the +securities to be quoted

8,750 options with an exercise price of US\$7.43 per option were exercised between 26 October 2021 and 29 November 2021 resulting in the issue of 8,750 Shares of Common Stock. This equates to 26,250 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class

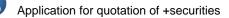
FROM (Existing Class)
ASX +security code and description

360AA: OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)
ASX +security code and description

360: CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options
The first date the options were
The last date the options were



that were exercised or other +convertible securities that were converted exercised or other +convertible securities were converted

exercised or other +convertible securities were converted

10/12/2021

791

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

© No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ An issue of new +securities

The underlying securities being received by the holder are:

☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

✓ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?
⊗ No

Issue date

10/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Number of +securities to be quoted

2.373

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar USD 2.91000000

Any other information the entity wishes to provide about the +securities to be quoted

791 options with an exercise price of US\$8.73 per option were exercised between on 10 December 2021 resulting in the issue of 791 Shares of Common Stock. This equates to 2,373 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

360AA: OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)
ASX +security code and description

360: CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

4,872

The first date the options were exercised or other +convertible securities were converted

5/10/2021

The last date the options were exercised or other +convertible securities were converted

31/12/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

© No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?



✓ No

Issue date

31/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

14,616

Are the +securities being issued for a cash consideration?

🕑 Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar USD 3.18333330

Any other information the entity wishes to provide about the +securities to be quoted

4,872 options with an exercise price of US\$9.55 per option were exercised between 5 October 2021 and 31 December 2021 resulting in the issue of 4,872 Shares of Common Stock. This equates to 14,616 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class

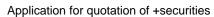
FROM (Existing Class)
ASX +security code and description

360AA: OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)
ASX +security code and description

360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options
The first date the options were
The last date the options were





that were exercised or other +convertible securities that were converted exercised or other +convertible securities were converted

exercised or other +convertible securities were converted

8/11/2021

8,020

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

© No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ An issue of new +securities

The underlying securities being received by the holder are:

☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

✓ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

© No

Issue date

8/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Number of +securities to be quoted

24.060

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar USD 3.45000000

Any other information the entity wishes to provide about the +securities to be quoted

8,020 options with an exercise price of US\$10.35 per option were exercised between on 8 November 2021 resulting in the issue of 8,020 Shares of Common Stock. This equates to 24,060 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

360AB: RESTRICTED STOCK UNIT

TO (Existing Class)
ASX +security code and description

360: CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

8/12/2021

191,489

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

⊗ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?



✓ No

Issue date

8/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

✓ Yes

Issue details

Number of +securities to be quoted

394,470

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar USD 8.04000000

Any other information the entity wishes to provide about the +securities to be quoted

191,489 Restricted Stock Units were settled on 8 December 2021 resulting in the issue of 131,490 Shares of Common Stock. this equates to 394,470 CDIs to be quoted (3 CDIs represent 1 Shares of Common Stock).

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)
ASX +security code and description

360AA: OPTION EXP VAR DATES VAR PRICES

TO (Existing Class)
ASX +security code and description

360: CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of options that were exercised or other

The first date the options were exercised or other +convertible

The last date the options were exercised or other +convertible

+convertible securities that were converted

securities were converted

securities were converted

105

15/12/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ An issue of new +securities

The underlying securities being received by the holder are:

☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

✓ No

Issue date

15/12/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

315

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar USD 1.76666660

Any other information the entity wishes to provide about the +securities to be quoted

105 options with an exercise price of US\$5.30 per option were exercised on15 December 2021 resulting in the issue of 105 Shares of Common Stock. This equates to 315 CDIs to be quoted (3 CDIs represent 1 Share of Common Stock).





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

360: CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

183,081,180

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
360AAX : WARRANTS EXPIRING 01-JUL-2022 EX USD 0.01	88,213
360AAY : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360AB : RESTRICTED STOCK UNIT	2,394,562
360AA : OPTION EXP VAR DATES VAR PRICES	7,493,048
360AC: WARRANTS	95,576
360AAZ : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360ABA : CONV NOTES MATURING 01-JUL-26	176,422
360AD : 3:1 CDI EQUIVALENT TO RESTRICTED STOCK UNITS	7,779,618