



East 33 Limited

ASX ANNOUNCEMENT

For immediate release

Appendix 2A

Restricted securities released from Escrow

Sydney, New South Wales, Monday 17 January 2022– Australian Sydney Rock Oyster producer and supplier, East 33 Limited (**East 33**) (ASX : E33) has filed an Appendix 2A applying for quotation of 46,953,867 fully paid ordinary shares ahead of the release of those shares from ASX imposed escrow, as announced to ASX on 11 January 2022.

The release of these shares does not change the issued capital of the Company.

Authorised for release by the Company Secretary of East 33 Limited

Announcement Ends

About East 33 Limited

East 33 is dedicated to pioneering the world's best oyster culture, by empowering the people behind it, caring for the places that support it, and delivering moments to be savoured. East 33 represents quality, a dedication to the authentic and an inspired future, focused on delivering a moment of joy.

East 33 is the largest vertically integrated Sydney Rock Oyster producer, processor, and supplier. Operations span all elements of the Sydney Rock Oyster industry from hatchery, nursery, and production farmers to processing facilities, eCommerce, ShellarDoor™ restaurant program, and international trade.

East 33's current operations are based in the Wallis Lake, Port Stephens and Manning River regions of NSW, and over 130 years of collective of farming knowledge. Learnings are being harnessed to deliver the next stage of improved breeding, technology, and sustainable farming techniques to propel the industry for generations to come.

Sydney Rock Oysters are extremely rare natively thriving in just 41 locations on the east coast of Australia centred on latitude 33 degrees – providing the namesake for East 33 Limited.

For further information, please contact:

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