



## Announcement Summary

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**Entity name**

FIRSTWAVE CLOUD TECHNOLOGY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday January 17, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| FCT                | ORDINARY FULLY PAID  | 691,265,824                        | 17/01/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

FIRSTWAVE CLOUD TECHNOLOGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

35144733595

### 1.3 ASX issuer code

FCT

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

17/1/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

29-Nov-2021 10:08

**Announcement Title**

New - Proposed issue of securities -  
FCT

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



### Placement Details

## FCT : ORDINARY FULLY PAID

## 17/1/2022

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000                  |                   | %                                    |
| 1,001 - 5,000              |                   | %                                    |
| 5,001 - 10,000             |                   | %                                    |
| 10,001 - 100,000           |                   | %                                    |
| 100,001 and over           |                   | %                                    |



Issue details

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**Number of +securities to be quoted**

691,265,824

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Takeover consideration under offer to acquire issued securities in Opmantek Limited. Refer Bidder Statement dated 29 November 2021.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Senior Opmantek management will be escrowed - 50% of their shares escrowed until after release of FirstWave's FY23 results (Aug 2023) and 50% until after release of the H1 FY24 results (Feb 2024). All other Opmantek shareholders will be escrowed - 50% of their shares until the release of FY22 results (Aug 2022) and 50% until after release of the H1 FY23 results (Feb 2023).

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| FCT : ORDINARY FULLY PAID                 | 1,600,796,258                               |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| FCTAAB : SHARE APPRECIATION RIGHTS                      | 9,277,165                                   |
| FCTAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 30,892,999                                  |
| FCTAZ : SERVICE RIGHTS                                  | 15,168,597                                  |
| FCTAAA : RESTRICTED RIGHTS                              | 5,103,348                                   |
| FCTAG : PERFORMANCE RIGHTS                              | 2,575,739                                   |