

Announcement Summary

Entity name

AUS TIN MINING LTD

Announcement Type

New announcement

Date of this announcement

Monday January 17, 2022

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
ANWAC	CONVERTIBLE NOTES	2	Repayment or redemption of +convertible debt security without conversion	17/01/2022
ANWAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,500,000	Expiry of option or other convertible security without exercise or conversion	17/01/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AUS TIN MINING LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

84122957322

1.3 ASX issuer code

ANW

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

17/1/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ANWAB: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

16,500,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

Is the entity paying any consideration for the cessation?

17/1/2022

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

The Company wishes to advise of the expiry at 5pm (Brisbane time) today of 16,500,000 unlisted options exercisable at \$0.035.

ASX +Security Code and Description

ANWAC: CONVERTIBLE NOTES

Unquoted +equity securities that have ceased

Number of securities that have ceased

2

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

17/1/2022

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

The Lind Facility has been repaid in full and the parties have agreed that the unlisted secured convertible notes previously on issue are now cancelled.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

ANW: ORDINARY FULLY PAID 12,716,786,867

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

ANWAC: CONVERTIBLE NOTES

ANWAB: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 16,704,485

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.