## Announcement Summary

**Entity name**

ACTIVEX LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday January 20, 2022

**The +securities to be quoted are:**

☑ Other

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|---|---|---|---|
| New class - code to be confirmed | Options with an exercise price of $0.12 per share and an expiry of 24 months from the date of issue | 15,784,942 | 21/01/2022 |

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

**1.1 Name of entity**

ACTIVEX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

113452896

**1.3 ASX issuer code**

AIV

**1.4 The announcement is**

&#x2611; New announcement

**1.5 Date of this announcement**

20/1/2022

Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**
☑ Other

**2.2 The +securities to be quoted are:**
☑ New +securities in a class that is not yet quoted on ASX ("new class")

**2.3c Have these +securities been offered under a +disclosure document or +PDS?**
☑ Yes

**2.3c.1 Date of +disclosure document or +PDS?**

13/1/2022

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

In connection with the placement of 26,569,901 shares ("Placement") in November 2021, the Company will issue:

(a)        to the joint lead managers for the Placement up to 2,500,000 Options; and

(b)        to those persons who participated in the Placement of up to 13,284,950 Options.

Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options with an exercise price of $0.12 per share and an expiry of 24 months from the date of issue

**+Security type**

Options

**ISIN code**

**Issue date**

21/1/2022

**Will all the +securities issued in this class rank equally in all respects from the issue date?**
☑ Yes

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.12000000

**Expiry date**

21/1/2024

**Details of the type of +security that will be issued if an option is exercised**

AIV : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

15,784,942

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02475288-2A1351130?access_token=83ff96335c2d45a094df02a206a39ff4

Issue details

**Number of +securities to be quoted**

15,784,942

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil consideration

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

To raise additional working capital

Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| AIV : ORDINARY FULLY PAID | 203,702,577 |
| New class - code to be confirmed : Options with an exercise price of $0.12 per share and an expiry of 24 months from the date of issue | 15,784,942 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|

## Part 5 - Other Listing Rule requirements

**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**
☑ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**
☑ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

12/1/2022