

Announcement Summary

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**Entity name**

ALLIGATOR ENERGY LIMITED

**Date of this announcement**

Friday January 21, 2022

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AGEAK	OPTION EXPIRING 01-FEB-2022 EX \$0.045	1,231,031	21/01/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ALLIGATOR ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

140575604

### 1.3 ASX issuer code

AGE

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

21/1/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Oct-2021 09:48	New - Proposed issue of securities - AGE	A +bonus issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Corporate Action Component Detail

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**ASX +security code and description**

AGEAK : OPTION EXPIRING 01-FEB-2022 EX \$0.045

**Date the +securities the subject of this notification were issued**

21/1/2022

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Eligibility of the underlying beneficial holders to participate in the Bonus Options was recently confirmed with the registered Australian Nominee

#### Issue details

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**Number of +securities**

1,231,031

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The Bonus Options entitle the holder to convert to a fully paid ordinary share in the company at 4.5 cents per option at any time before expiry on 1 February 2022.

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AGE : ORDINARY FULLY PAID	3,087,781,774
AGEOB : OPTION EXPIRING 24-JUN-2022	88,937,811

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AGEAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	154,701,929
AGEAK : OPTION EXPIRING 01-FEB-2022 EX \$0.045	215,309,863
AGEAJ : PERFORMANCE SHARES	30,000,000