

**ActivEX Limited**  
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21 January 2022

The Manager  
Company Announcements Office  
Australian Stock Exchange

*Via Online Electronic Lodgement*

## **ALLOTMENT OF OPTIONS**

ActivEX Limited (**Company**) refers to the prospectus dated 13 January 2022 in relation to the offer of options (**Options**) to the joint lead managers and placement participants (**Offer**) and is pleased to announce that the Offer closed on Wednesday, 19 January 2022 and the Company has received acceptance for a total of 15,784,942 Options which have been allotted today.

The Options can be exercised into ordinary shares of the Company at an exercise price of \$0.12 per share and will expire on 21 January 2024, being the second anniversary of the issue date.

In accordance with Listing Rule 3.10.5, the distribution schedule and the 20 largest recipients of the Options are set out below:

### **Distribution Schedule**

<b><u>Category</u></b>	<b><u>Number of Holders</u></b>	<b><u>Total Options</u></b>	<b><u>Percentage</u></b>
1 - 1,000	-	-	-%
1,001 - 5,000	-	-	-%
5,001 - 10,000	-	-	-%
10,001 - 100,000	53	3,261,546	20.66%
100,001 and over	39	12,523,396	79.34%
	92	15,784,942	100.00%

## Top 20 Option Recipients

<u>Name</u>	<u>Number of Options</u>	<u>Percentage</u>
SUNSET CAPITAL MANAGEMENT PTY LTD <SUNSET SUPERFUND A/C>	1,812,500	11.482%
HERA INVESTMENTS PTY LTD	1,343,750	8.513%
FURINKAZAN CAPITAL PTY LTD	1,250,000	7.919%
YUCAJA PTY LTD <THE YOEGIAR FAMILY A/C>	984,811	6.239%
MURDOCH CAPITAL PTY LTD <GLOVAC SUPERFUND A/C>	625,000	3.959%
SYRACUSE CAPITAL PTY LTD <TENACITY A/C>	312,500	1.980%
BILL BROOKS PTY LTD <BILL BROOKS SUPER FUND A/C>	312,500	1.980%
MOUNTS BAY INVESTMENTS PTY LTD <CT SUPER FUND A/C>	312,500	1.980%
ALISSA BELLA PTY LTD <THE C&A TASSONE SF NO2 A/C>	312,500	1.980%
EASTWOOD FINANCIAL & INVESTMENT SERVICES PTY LTD <G & E SUPER A/C>	312,500	1.980%
RIYA INVESTMENTS PTY LTD	250,000	1.584%
KNRRJR PTY LTD <KNRRJR INVESTMENT A/C>	250,000	1.584%
LAZARUS SECURITIES PTY LTD <CLIENT A/C>	227,452	1.441%
KESLI CHEMICALS PTY LTD <RUANE S/F A/C>	218,750	1.386%
LEET INVESTMENTS PTY LTD	200,000	1.267%
ICADER NOMINEES PTY LTD <ICADER INVESTMENTS A/C>	187,500	1.188%
MR SHENG HUANG	181,962	1.153%
SUPER SECRET PTY LIMITED <TKOCZ SF A/C>	181,962	1.153%
URANUS INVESTMENTS PTY LIMITED	181,962	1.153%
VISHA NOMINEES PTY LTD <VISHA FAMILY A/C>	181,962	1.153%
MR CHAI QUANG EAM & MRS SIVHUONG TANG	181,962	1.153%
<b>Top 20 Holdings</b>	<b>9,822,073</b>	<b>62.224%</b>
<b>Total of Options</b>	<b>15,784,942</b>	

Authorised by the Board of ActivEX Limited

For further information contact:  
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