



Statement regarding Playtech plc

Sydney, 21 January 2022

Aristocrat Leisure Limited ("Aristocrat") notes the announcements by JKO Play Limited ("JKO") and Playtech plc ("Playtech") regarding JKO's confirmation that it does not intend to make an offer to acquire Playtech.

On 18 October 2021 the Boards of Aristocrat and Playtech announced a recommended all cash acquisition of Playtech by Aristocrat for 680 pence for each Playtech share held (the "Recommended Acquisition").

The Playtech Board Recommended Acquisition remains the only firm offer available to Playtech shareholders, despite the substantial amount of time provided to potential bidders to make alternative proposals. Aristocrat further confirms that the regulatory approvals process remains well on track, and it is committed to completing the acquisition as quickly as possible. Aristocrat reiterates that the terms of the Recommended Acquisition provide full and fair value for Playtech shareholders, with attractive cash certainty.

Aristocrat also notes comments in Playtech's announcement regarding a number of material investors who have not to date engaged meaningfully about their views on the Recommended Acquisition. Aristocrat urges all Playtech shareholders to vote in favour of the Recommended Acquisition at the relevant shareholder meetings to be convened on 2 February 2022 (UK time).

Aristocrat further urges the Playtech Board to take all available steps to deliver a transaction with Aristocrat that facilitates Playtech shareholders receiving full and fair value for their investment.

**Authorised for lodgement by:
Kristy Jo, Company Secretary**

Further information:

Financial: Rohan Gallagher
General Manager, Investor Relations
Mobile: (61) 421 051 416
rohan.gallagher@aristocrat.com

Media: Natalie Toohey
Chief Corporate Affairs Officer
Mobile: (61) 409 239 459
natalie.toohey@aristocrat.com

Aristocrat Leisure Limited (ASX: ALL) is a leading global gaming content and technology company and top-tier mobile games publisher, with more than 7,000 employees in over 20 locations around the world. Aristocrat offers a diverse range of products and services including electronic gaming machines, casino management systems and free-to-play mobile games. The company's regulated gaming products are approved for use in more than 300 licensed jurisdictions and are available in more than 100 countries.