

24 January 2022

ASX Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

Eildon Capital Limited
ACN 059 092 198 and
Eildon Funds Management Limited
ACN 066 092 028 as Responsible
Entity for Eildon Capital Trust
ARSN 635 077 753

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MARKET UPDATE – HALF YEAR FY22 PROFIT GUIDANCE

Eildon Capital Group (ASX: EDC) (**Group**) would like to provide guidance that the net profit after tax to securityholders for the half year ended 31 December 2021 is forecast to be in the range of \$2.5 – 2.8 million (31 December 2020: \$2.5 million). This result remains subject to the final adjustments and completion of the audit for the period.

Net Asset Value (NAV) is forecast to be approximately \$1.12 per security as at 31 December 2021 (30 June 2021: \$1.11).

The December 2021 quarter distribution of 2.0 cents per stapled security will be paid to securityholders on 24 January 2022 and comprises the following components:

Income Component	Amount (cps)
Interest Income	1.985666
Other Income	0.011535
Tax Deferred Income	0.002799
Total Distribution	2.000000

More detailed commentary regarding the Group's performance will be provided when half year audited results are released in February 2022.

This update has been authorised by the Board for release.

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