

25 January 2022

The Manager
Company Announcements
Australian Securities Exchange Limited
20 Bridge Street
Sydney, NSW 2000

General Meeting of Aventus Unitholders, General Meeting of Aventus Shareholders and Members' Scheme Meeting – Chair's Address and Presentation

Aventus Capital Limited (ACN 606 555 480) (in its capacity as responsible entity of the Aventus Retail Property Fund (ARSN 608 000 764) (**Aventus Trust**)) and Aventus Holdings Limited (ACN 627 640 180) (**Aventus Company**) (collectively, **Aventus**) refer to:

- the proposed unstapling of Aventus Shares and Aventus Units (**Unstapling**); and
- the **Schemes**, being the **Trust Scheme** in relation to the proposed acquisitions of the units in the Aventus Trust by HMC Funds Management Limited (ACN 105 078 635) (**HDN Trustee**) as responsible entity of HDN and a company scheme of arrangement (**Members' Scheme**) between Aventus Company and its shareholders in relation to the proposed acquisition of all of the shares in the Aventus Company by HomeCo,

(together, the **Merger**).

In accordance with ASX Listing Rule Listing Rule 3.13.3, attached to this announcement are the following documents to be presented at the General Meeting of Aventus Unitholders, General Meeting of Aventus Shareholders and Members' Scheme Meeting (**Meetings**) which will be held concurrently commencing at 10.00am (Sydney time) today:

1. Chair's address; and
2. Meetings presentation slides.

Aventus Securityholders may participate in the Meetings via the online platform at <https://agmlive.link/AVN22> or in person at ANZ Tower, 161 Castlereagh Street, Sydney NSW 2000, Australia.

The voting results of the Meetings will be communicated to the ASX shortly after the conclusion of the Meetings.

Authorised for release by the Chair and CEO.

Mary Weaver
Company Secretary
(02) 9285 6711

General Meeting of Aventus Unitholders, General Meeting of Aventus Shareholders and Members' Scheme Meeting

Tuesday, 25 January 2022 – 10.00am (Sydney time)

Chair's address – Bruce Carter

Good morning everyone and welcome to today's meetings to consider the proposed merger with HomeCo Daily Needs REIT and Home Consortium Limited.

My name is Bruce Carter and I am the Non-Executive Independent Chair of Aventus Group. I have been appointed as the Chairman of today's meetings and I am joined by my fellow non-executive independent Directors, Ms Robyn Stubbs, Mr Kieran Pryke and Mr Ray Itaoui.

Mr Darren Holland, executive director and CEO of the Aventus Group is present along with members of the Aventus leadership team.

Today's meetings comprise the following meetings which will be held concurrently:

- a general meeting of Aventus Securityholders (as holders of shares in Aventus Holdings Limited), which I will refer to during today's meetings as the General Meeting of Aventus Shareholders);
- a general meeting of Aventus Securityholders (as holders of units in the Aventus Retail Property Fund), which I will refer to during today's meetings as the General Meeting of Aventus Unitholders; and
- a court-ordered meeting of Aventus Securityholders (as holders of shares in Aventus Company), which I will refer to during today's meetings as the Members' Scheme Meeting.

During these meetings, I will refer to Aventus Holdings Limited as Aventus Company and Aventus Retail Property Fund as Aventus Trust.

It is now past the scheduled start time for the meetings and I have been informed that a quorum of securityholders is present for each meeting. Accordingly, I declare each meeting open.

As a consequence of the ongoing COVID-19 pandemic, we are hosting the meetings both virtually and in person. If we experience any technical issues during today's meetings that may result in a significant number of securityholders being unable to reasonably participate, I will adjourn the meetings. If that occurs, we will lodge an ASX release that sets out the details of the reconvened meetings. I would hope that any technical issues could be resolved quickly, and the reconvened meetings held later today. Please check the ASX if this eventuates.

Before proceeding, I would like to acknowledge the many traditional owners of the country on which we are located today, and recognise their continuing connection to land, waters and culture. I pay my respects to their Elders past, present and emerging.

The General Meeting of Aventus Shareholders has been convened pursuant to the constitution of the Aventus Company.

Aventus received judicial advice from the Supreme Court of New South Wales (which I will refer to in today's meetings as the Court) on 7 December 2021 that it would be justified in convening the General Meeting of Aventus Unitholders, and it has been convened pursuant to the constitution of the Aventus Trust.

The Members' Scheme Meeting has been convened pursuant to an order of the Court made on 7 December 2021.

The purpose of the General Meeting of Aventus Shareholders is for the Aventus Securityholders, as holders of Aventus shares, to consider and vote on a resolution to approve the unstapling of and shares in Aventus Company and units in the Aventus Trust, which I will refer to during today's meetings as the Unstapling.

The purpose of the General Meeting of Aventus Unitholders is for the Aventus Securityholders, as holders of units in the Aventus Trust, to consider and vote on resolutions to approve the Unstapling, the amendment of the Aventus Trust Constitution and the proposed acquisitions of all of the units in the Aventus Trust by HDN Trustee as responsible entity of HDN by way of a trust scheme.

The purpose of the Members' Scheme Meeting, ordered by the Court to be convened under subsection 411(1) of the Corporations Act, is for Aventus Securityholders (other than certain Excluded Securityholders), as holders of Aventus shares, to consider and vote on a resolution to approve the scheme of arrangement under which Home Consortium Limited will acquire all of the shares in Aventus Company.

Aventus Board of Directors and Senior Management

I would like to begin by introducing my fellow Directors who are joining us in person and online today, along with representatives of Senior Management and our legal adviser, Herbert Smith Freehills.

Mr Kieran Pryke is an independent non-executive director and is Chair of Audit, Risk and Compliance Committee.

Ms Robyn Stubbs is an independent non-executive director and is Chair of the People, Culture and Remuneration Committee and a member of the Audit, Risk and Compliance Committee.

Mr Ray Itaoui is an independent non-executive director and is a member of the People, Culture and Remuneration Committee.

Finally, Mr Darren Holland, the Aventus Managing Director and Chief Executive Officer.

Others joining us today in person are:

- our Chief Financial Officer, Lawrence Wong;
- our Legal Counsel and Company Secretary, Mary Weaver;
- Philip Podzebenko, Partner at Herbert Smith Freehills.

Procedural Matters

Before commencing the business of our meetings today I would like to outline the procedure for today's meetings, including how to ask questions and vote. We are using the Link Market Services online platform for the meeting which enables Aventus Securityholders to view the meeting, vote while the meeting is underway and submit questions. If you need assistance at any time during today's meetings, please call the Link Market Services Helpline on 1800 990 363.

How to ask a question

Any Aventus Securityholder or appointed proxy is eligible to ask questions. If you would like to ask a question you can do so by using the online platform (instructions on how to do this are included in the online user guide and also now shown on screen) or by raising your hand at the in-person meetings

You may submit questions at any time from now.

Mary Weaver, Aventus' Company Secretary, will pass questions to me to address as Chair of the meetings. I will endeavour to answer your questions straight away. However, I may take a question on notice if necessary. We will address all questions, however, note that questions may be moderated or amalgamated if there are multiple questions on the same topic.

Each Aventus Securityholder should restrict themselves to no more than two questions per item. Please also keep them short and to the point, otherwise we may need to summarise them in the interests of time so that as many securityholders as possible have the chance to ask a question.

It would also be helpful if you could please indicate the resolution number to which your questions relate and provide the capacity in which you are participating if you are representing another party.

How to vote

As outlined in the Scheme Booklet, voting on each resolution will be conducted by a poll.

Aventus Securityholders or their proxyholders, attorneys and corporate representatives are entitled to vote on the resolutions.

Securityholders had the option to appoint a proxy for today's meetings. If you did not do this and you are participating in the meetings online, you may also vote via the online platform during the meetings by selecting the voting tab on the navigation bar. Instructions on how to vote are included in the Scheme Booklet and also now shown on screen.

If you are participating in the meetings online and are yet to get a voting card to vote on the resolutions for the meetings, you should click the 'Get a voting card' button at the top of your screen to register first. This will then enable you to submit your vote at any time during the meetings. If you are a Securityholder, you will need your Securityholder Reference Number (**SRN**) and postcode to register your vote. If you are a Proxyholder, please enter the Holder Identifier Number (**HIN**) issued to you by Link Market Services in the Proxy Details section and then click the 'Submit Details and Vote' button.

Securityholders attending the meetings in person that are holding a yellow card may participate in the poll and ask questions.

If you hold a blue card, you have already voted or are a joint holder. You are entitled to ask questions, but not to vote.

If there are any Securityholders who are eligible to vote at the meetings and who have not received their yellow voting card, please see a representative from Link Market Services at the registration desk.

If you hold a red card you are a visitor and not eligible to vote or speak at the meetings. You may vote at any time from now until I close the polls. I will provide a warning before closing the polls.

I will vote all available proxies in favour of the resolutions and during the meetings we will display the number of proxy votes received prior to the meetings in relation to each of the resolutions.

After the meetings close, your votes will be counted by our securities registry, Link Market Services, and the results will be announced to the ASX via the Company Announcement Platform as soon as possible.

Shortly I will say a few words about the proposed Merger.

We will then move to the formal business of today's meetings. I will invite discussion relevant to each of the resolutions in the Notices of Meetings.

The resolutions will be considered with an opportunity for Aventus Securityholders to ask questions or comments on each item of business.

I will adjourn the General Meeting of Aventus Unitholders and the Members' Scheme Meeting, then invite discussion on the Unstapling Resolution for Aventus Company.

As there are five resolutions to be considered across today's meetings and as the resolutions are inter-related and have been set out in the Notices of Meetings which were included in the Scheme Booklet, I propose to take all questions in relation to the Merger and each of the resolutions at that time. However, owing to formalities, I will also allow for questions and comments again during the General Meeting of Aventus Unitholders and the Members' Scheme Meeting.

Once there are no further questions or comments, I will adjourn the General Meeting of Aventus Shareholders for the taking of polls later in today's meetings.

I will then reopen the General Meeting of Aventus Unitholders and invite discussion on Resolution 1 – the Unstapling Resolution for Aventus Trust, Resolution 2 – the Trust Constitution Amendment Resolution and Resolution 3 – the Trust Acquisition Resolution. Once there are no further questions or comments, I will adjourn the General Meeting of Aventus Unitholders for the taking of polls later in today's meetings.

I will then reopen the Members' Scheme Meeting for discussion on the Members' Scheme Resolution. Once there are no further questions or comments, I will adjourn the Members' Scheme Meeting for the taking of polls later in today's meetings.

I will then reopen each meeting and take each poll separately at the same time as the other polls.

Background and overview of the Merger

Before moving to the formal business of today's meetings, I would like to provide a brief summary of the engagement process with HomeCo and HDN Group and say a few words about the proposed Merger.

Details of the engagement process with HDN and HomeCo and the Merger are also outlined in detail in the Scheme Booklet, which was made available to securityholders pursuant to an order of the Court made on 7 December 2021.

In September 2021, Aventus received an unsolicited, non-binding and indicative proposal from HomeCo and HDN Trustee in relation to a potential merger. To assess the merits of the proposal, the Aventus Boards implemented an extensive process to determine whether a compelling transaction for Aventus Securityholders could be developed. The process considered alternatives to the Merger, including the continued operation and ownership of Aventus in its current form, as well as other potential control transactions.

On 18 October 2021, following careful consideration by the Aventus Boards and in consultation with their advisers, Aventus, HomeCo and HDN Trustee announced that they had entered into the Scheme Implementation Deed, whereby Aventus agreed to propose the Unstapling and the Schemes to Aventus Securityholders in order to give effect to the Merger.

Under the Merger each Aventus Security will be unstapled and exchanged for:

- 2.20 HDN Units; and
- cash consideration of \$0.285 or the HomeCo Scrip Consideration, being 0.038 HomeCo Shares per Aventus Security.

Scheme Securityholders (other than Ineligible Foreign Securityholders) will have the option to elect to receive the HomeCo Scrip Consideration as an alternative to the Cash Consideration (but not a combination of both).

Based on the HDN Unit and HomeCo Security closing prices of \$1.605 and \$7.50 on 15 October 2021 (the trading day before the Merger was announced), the Scheme Consideration implied a value per Aventus Security of \$3.82. This represented a:

- 15.3% premium to Aventus' closing price of \$3.31 per security as at 15 October 2021;
- 29.4% premium to Aventus' 30 June 2021 net asset value (NAV) value per security of \$2.95; and
- 41.9% premium to Aventus' 30 June 2021 net tangible asset (NTA) value per security of \$2.69.

All resolutions at the General Meeting of Aventus Shareholders, General Meeting of Aventus Unitholders and Members' Scheme Meeting must be passed by the requisite majorities of Aventus Securityholders (as applicable, other than certain Excluded Securityholders) for the Merger to proceed.

If all resolutions are passed at the Meetings, and the other conditions to the Merger (other than Court approval of the Members' Scheme and the Second Judicial Advice) are satisfied or waived, Aventus will make an application to the Court to approve the Members' Scheme and give the Second Judicial Advice at the Second Court Hearing.

If the Merger becomes effective and is implemented, HDN Trustee will acquire all Aventus units and HomeCo will acquire all Aventus shares held by Aventus Securityholders at the Scheme Record Date.

If the resolutions are not approved by Aventus Securityholders at today's meeting or the Court does not approve the Members' Scheme and provide the Second Judicial Advice or if any other condition precedent is not satisfied (or waived, if applicable), the Merger will not proceed and Aventus will remain listed on the ASX.

Reasons to vote for or against the Merger

The Aventus Boards have identified several reasons why you may want to vote in favour of the Merger and various reasons why you may want to vote against it. These are set out in detail in the Scheme Booklet and summarised on the slide (now showing).

As previously mentioned, based on the HDN Unit and HomeCo Security closing prices of \$1.605 and \$7.50 on 15 October 2021 (the trading day before the Merger was announced), the Scheme Consideration implied a value per Aventus Security of \$3.82.

Independent Expert's Conclusion

Aventus appointed Deloitte Corporate Finance as an Independent Expert to review the Merger and to provide an opinion on whether the Merger is fair and reasonable to, and therefore in the best interests of Aventus Securityholders (other than Excluded Securityholders), in the absence of a Superior Proposal.

The Independent Expert has concluded that the Merger is fair and reasonable to, and therefore in the best interests of Aventus Securityholders (other than Excluded Securityholders). The Independent Expert considered updated valuations of the AVN and HDN property portfolios in mid-December 2021 and confirmed that there had been no change to its conclusion.

In particular, the Independent Expert has assessed the value of a stapled security to be between \$3.32 and \$3.51 and the value of the consideration to be between \$3.58 and \$3.75.

The Independent Expert's full commentary in relation to the Merger is contained in their report which is included in the Scheme Booklet and the subsequent updated information as announced to the ASX on 22 December 2021.

Aventus Director's recommendation and voting intentions

The Aventus Boards confirm that as at the time of today's meetings, no superior proposal has emerged and the Directors are not aware of any superior proposal that is likely to emerge. As such, the Aventus Boards unanimously recommend that Aventus Securityholders (other than Excluded Securityholders) vote in favour of the Merger.

Prior to today's meetings, each Aventus director has voted, or procured the voting of, any Aventus Securities held or controlled by them as at the time of the meetings in favour of the Merger by voting in favour of the resolutions.

Status of conditions

Conditions relating to the First Court Date, the Independent Expert Report and regulatory approvals from the Australian Securities & Investments Commission and Australia's Foreign Investment Review Board have already been satisfied or waived.

HDN Unitholders approved the Reverse Takeover Resolution at the General Meeting of HDN Unitholders held on 24 January 2022. 99.92% of HDN Unitholders voted in favour of this resolution.

Implementation of the Merger is now principally conditional on two things occurring, namely:

- securityholders approving each of the resolutions at today's meetings; and
- the Court approving the Members' Scheme and providing the Second Judicial Advice at the Second Court Hearing.

The Merger is also subject to other customary conditions precedent which are described in detail in the Scheme Booklet. It is anticipated that these other conditions will be satisfied (or waived) either on or before 8.00am on the Second Court Date, being 2 February 2022.

As at the time of today's meetings, the Aventus Directors are not aware of any circumstances which would cause any of the outstanding conditions not to be satisfied (or waived, if applicable).

Implementation timetable

If all of the resolutions are approved by the requisite majorities of Aventus securityholders at today's meetings and all other conditions precedent are satisfied (or waived, if applicable) (other than the condition relating to Court approval of the Members' Scheme and the Second Judicial Advice), Aventus will apply to the Court for orders approving the Members' Scheme and providing the Second Judicial Advice.

If, at the Second Court Hearing, the Court approves the Members' Scheme and provides the Second Judicial Advice, a copy of the court orders will be lodged with ASIC, following which the Merger will become legally effective, and Aventus Securities will be suspended from quotation on the ASX.

The Second Court Hearing to approve the Members' Scheme and provide the Second Judicial Advice is scheduled for 2 February 2022 and the outcome of the hearing will be announced to the ASX on the same day. Lodgement of the Court orders and the executed Aventus Trust Supplemental Deed with ASIC as well as the suspension of Aventus securities from trading on the ASX, is currently expected to occur on the Effective Date, being 3 February 2022.

The Merger is currently expected to be implemented on 14 February 2022, and it is on this date that the Scheme Consideration will be dispatched to Aventus Securityholders in respect of the Aventus Securities they hold on the Scheme Record Date, which is currently expected to be on 7 February 2022. HDN Units that would otherwise have been issued to Ineligible Foreign Securityholders, will be issued to a Sale Agent. The Sale Agent will sell those HDN Units and the Aventus Securities Registry will pay each Ineligible Foreign Securityholders their proportionate share of the net sale proceeds within five business days of receipt of the net sales proceeds from the Sale Agent.

These dates are subject to satisfaction or waiver of the outstanding conditions precedent. Any changes to these dates will be announced to the ASX.

If the resolutions are not approved by securityholders at today's meetings or the Court does not approve the Members' Scheme and provide the Second Judicial Advice or if any other condition precedent is not satisfied (or waived, if applicable), the Merger will not proceed and Aventus will continue as a standalone entity listed on the ASX.

Formal business of meetings

I would now like to move to the formal business of today's meetings.

Thank you

Finally, I would like to take this opportunity to thank all of our securityholders who have supported and invested in Aventus Group over the years – we thank you for your support.

I would also like to thank my fellow directors, Kieran Pryke, Robyn Stubbs, Ray Itaoui and our Managing Director and Chief Executive Officer, Darren Holland, for their commitment, oversight and knowledge which has successfully guided Aventus over the years.

To the Aventus management and team, I would like to thank all you all for your hard work and dedication over the years. Your contribution has been significant and integral to the success of this great company. We wish you every success in this next phase.

Given that some Aventus Securityholders may require additional time to finalise their votes using the online platform, there will be a ten minute grace period at the conclusion of today's meetings to allow securityholders to finalise their votes.

The results of today's meetings will be released through the ASX as soon as available.

This now concludes the formal business of today's meetings.

Thank you for your attendance during today's meetings and to those securityholders who participated by proxy.

I now declare today's meetings closed for all purposes, subject to the conduct and conclusion of the polls.

General Meeting of Aventus Unitholders, General Meeting of Aventus Shareholders and Members' Scheme Meeting

25 January 2022



Agenda

1. Chair Address
2. Formal Business



Chair Address

The Aventus Boards believe the Merger will provide Scheme Securityholders with an enhanced investment proposition relative to Aventus on a stand-alone basis, including:

Portfolio benefits

- Increased portfolio scale and expertise
- Improved growth opportunities
- Increased asset, geographic and tenant diversification
- Potential future last mile logistics infrastructure
- Improved security of income

Financial and operational benefits

- Earnings and NTA accretion
- Enhanced credit profile and opportunity for diversification of debt through accessing debt capital markets over the medium term
- Greater relevance for equity investors through increased scale
- Continuity of Aventus Key Management to the Merged HDN Group

Disadvantages

- Change in the nature of the investment of Scheme Securityholders
- Change in portfolio sector exposure
- Greater exposure to pure-play funds management business
- Change from an internally managed to an externally managed REIT
- Results in material transaction costs to be incurred
- Merged HDN Group is expected to have higher Gearing than Aventus
- Merged HDN Group will have a shorter debt maturity than Aventus



Mittagong, NSW

Formal Business

Before commencing the business of our meetings today I would like to outline the procedure for today's meetings, including how to ask questions and vote.

We are using the Link Market Services online platform for the meeting which enables Aventus Securityholders to view the meeting, vote while the meeting is underway and submit questions.

If you need assistance at any time during today's meetings, please call the Link Market Services Helpline on 1800 990 363.

The General Meeting of Aventus Unitholders and Member's Scheme Meeting are now adjourned

The Aventus Company General Meeting will now consider the Unstapling Resolution

Resolution 1 - Unstapling Resolution

The Unstapling Resolution for Aventus Company relates to the special resolution to approve the Unstapling of Aventus Shares from Aventus Units for the purposes of clause 16.5 of the Aventus Company Constitution.

That, subject to and conditional on the Trust Scheme Resolutions, Members' Scheme Resolution and the other Unstapling Resolution (as defined in the Scheme Booklet of which this notice forms part) being passed, for the purposes of clause 16.5 of the constitution of Aventus Company:

(a) the shares in Aventus Company cease to be stapled to units in the Aventus Trust;

(b) the date of the Unstapling (Unstapling Date) is to be the Implementation Date (as defined in the Scheme Booklet of which this notice forms part); and

(c) Aventus Company be authorised to determine the particular time on the Unstapling Date when the Unstapling is to occur.

Questions

If you are attending as a securityholder, proxy, or authorised representative, you can submit questions using the online platform or by raising your hand at the in-person Meetings.

The General Meeting of Aventus Shareholders is now adjourned.

The General Meeting of Aventus Unitholders is reopened and will consider the Aventus Trust resolutions.

Resolution 1 – Unstapling Resolution (Aventus Trust)

The Unstapling Resolution for Aventus Trust relates to a special resolution to approve the Unstapling of Aventus Units from Aventus Shares for the purposes of clause 20.5 of the Aventus Trust Constitution.

That, subject to and conditional on all other Resolutions set out in the notice convening this meeting, the Members' Scheme Resolution and the other Unstapling Resolution (as defined in the Scheme Booklet of which this notice forms part) being passed, for the purposes of clause 20.5 of the Aventus Trust Constitution:

- (a) the units in the Aventus Trust be unstapled from shares in Aventus Company;*
- (b) the date of the Unstapling (Unstapling Date) is to be the Implementation Date (as defined in the Scheme Booklet of which this notice forms part); and*
- (c) Aventus Trustee, as responsible entity of the Aventus Trust, be authorised to determine the particular time on the Unstapling Date when the Unstapling is to occur.*

Resolution 2 – Trust Constitution Amendment Resolution

The Trust Constitution Amendment Resolution relates to a special resolution under section 601GC(1) of the Corporations Act to approve amendments to the Aventus Trust Constitution to enable Aventus Trustee to implement the Trust Scheme (as set out in the Aventus Trust Supplemental Deed).

That, subject to and conditional on all other Resolutions set out in the notice convening this meeting and the Members' Scheme Resolution (as defined in the Scheme Booklet of which this notice forms part) being passed:

- (a) The Aventus Trust Constitution be amended as set out in the Aventus Trust Supplemental Deed tabled at this meeting and initialled by the Chairman for the purposes of identification, with effect on and from the Effective Date, as set out in the Scheme Booklet of which the notice convening this General Meeting of Aventus Unitholders forms part, for the purpose of giving effect to the Trust Scheme; and*
- (b) Aventus Trustee be authorised to execute and lodge with ASIC a copy of the Aventus Trust Supplemental Deed.*

Resolution 3 – Trust Acquisition Resolution

The Trust Acquisition Resolution relates to an ordinary resolution for the purposes of item 7 of section 611 of the Corporations Act to approve the acquisition by HDN Trustee of all the Aventus Units.

That, subject to and conditional on all other Resolutions set out in the notice convening this meeting and the Members' Scheme Resolution (as defined in the Scheme Corporations Act:

(a) the acquisition of all units on issue in the Aventus Trust by the HDN Trustee as responsible entity of HDN as at the Scheme Record Date, as described in this Scheme Booklet of which the notice convening this General Meeting of Aventus Unitholders forms part, be approved; and

(b) Aventus Trustee as the responsible entity for the Aventus Trust, be authorised to do all things which it considers necessary, desirable or reasonably incidental to give effect to this acquisition.

Questions

If you are attending as a securityholder, proxy, or authorised representative, you can submit questions using the online platform or by raising your hand at the in-person Meetings.

The General Meeting of Aventus Unitholders is adjourned.

The Members' Scheme Meeting is reopened and will consider the Members' Scheme resolution.

Resolution 1 - The Members' Scheme Resolution relates to a resolution under s411(a)(ii) of the Corporations Act, to approve the Members' Scheme for the transfer of Aventus Shares to HomeCo.

That, subject to and conditional on the Unstapling Resolutions and Trust Scheme Resolutions being passed, pursuant to and in accordance with the provisions of section 411 of the Corporations Act, the scheme of arrangement proposed between Aventus Company and the holders of its fully paid ordinary shares, as contained in and more particularly described in the Scheme Booklet, of which the notice convening this meeting forms part, is approved (with or without modifications as approved by the Court).

Questions

If you are attending as a securityholder, proxy, or authorised representative, you can submit questions using the online platform or by raising your hand at the in-person Meetings.

The General Meeting of Aventus Securityholders and the General Meeting of Aventus Unitholders are each now reopened.

The Members' Scheme Meeting remains open.

Voting on the resolutions will now commence.

Unstapling Resolution (Aventus Company)

RESOLUTION	NUMBER
FOR	358,761,723
OPEN	4,392,012
AGAINST	59,468,558

Resolution 1 : Unstapling Resolution (Aventus Trust)

RESOLUTION	NUMBER
FOR	358,802,123
OPEN	4,345,160
AGAINST	59,468,710

Resolution 2 – Trust Constitution Amendment Resolution (Aventus Trust)

RESOLUTION	NUMBER
FOR	358,802,123
OPEN	4,345,160
AGAINST	59,468,710

Resolution 3 – Trust Acquisition Resolution (Aventus Trust)



RESOLUTION	NUMBER
FOR	358,791,504
OPEN	4,347,360
AGAINST	59,468,710

RESOLUTION 4	NUMBER	NUMBER OF MEMBERS
FOR	358,797,047	350
OPEN	4,346,669	96
AGAINST	59,464,010	52

Meetings closed



Castle Hill, Sydney

Contact us

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aventus

Disclaimer

This presentation has been prepared on behalf of the Aventus Group (comprising Aventus Holdings Limited ACN 627 640 180 (AHL) and Aventus Capital Limited ABN 34 606 555 480 AFSL 478061 (ACL) as responsible entity of the Aventus Retail Property Fund ARSN 608 000 764) (together, the AVN Group, Group or AVN). The information contained in this document is current only as at 25 January 2022 or as otherwise stated herein. This document is for information purposes only and only intended for the audience to whom it is presented. This document contains selected information and should be read in conjunction with the financial statements for the period and other ASX announcements released from time to time. This document may not be reproduced or distributed without AVN's prior written consent. The information contained in this document is not investment or financial product advice and is not intended to be used as the basis for making an investment decision. AVN has not considered the investment objectives, financial circumstances or particular needs of any particular recipient. You should consider your own financial situation, objectives and needs, conduct an independent investigation of, and if necessary obtain professional advice in relation to, this document.

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This document contains certain forward-looking statements along with certain forecast financial information. The words “anticipate”, “believe”, “expect”, “project”, “forecast”, “guidance”, “estimate”, “outlook”, “upside”, “likely”, “intend”, “should”, “could”, “may”, “target”, “plan”, and other similar expressions are intended to identify forward-looking statements. The forward-looking statements are made only as at the date of this document and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of AVN. Such statements reflect the current expectations of AVN concerning future results and events, and are not guarantees of future performance. Actual results or outcomes for AVN may differ materially from the anticipated results, performance or achievements expressed, projected or implied by these forward-looking statements or forecasts. Other than as required by law, although they believe that there is a reasonable basis for the forward-looking statements, neither AVN nor any other person gives any representation, assurance or guarantee (express or implied) that the occurrence of these events, or the results, performance or achievements expressed in or implied by any forward-looking statements contained herein will actually occur and you are cautioned not to place undue reliance on such forward-looking statements. Risk factors (which could be unknown or unpredictable or result from a variation in the assumptions underlying the forecasts) could cause actual results to differ materially from those expressed, implied or projected in any forward-looking statements or forecast. Past performance is not an indicator or guarantee of future performance or results.