



Announcement Summary

Entity name

INVIGOR GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 25, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IVO	ORDINARY FULLY PAID	135,466,516	27/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INVIGOR GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

75081368274

1.3 ASX issuer code

IVO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/1/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

24-Dec-2021 09:04

Announcement Title

New - Proposed issue of securities - IVO

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

the issue of 68,502,474 options



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

IVO : ORDINARY FULLY PAID

Issue date

27/1/2022

Issue details

Number of +securities to be quoted

35,151,390

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The securities are issued in repayment of debt

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.300000

Any other information the entity wishes to provide about the +securities to be quoted

n/a

ASX +security code and description

IVO : ORDINARY FULLY PAID

Issue date

27/1/2022



Issue details

Number of +securities to be quoted

79,111,039

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

n/a

ASX +security code and description

IVO : ORDINARY FULLY PAID

Issue date

27/1/2022

Issue details

Number of +securities to be quoted

11,031,857

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The securities are issued in repayment of debt

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.100000

Any other information the entity wishes to provide about the +securities to be quoted

n/a



ASX +security code and description

IVO : ORDINARY FULLY PAID

Issue date

27/1/2022

Issue details

Number of +securities to be quoted

125,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The shares are issued in lieu of director fees

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

n/a

ASX +security code and description

IVO : ORDINARY FULLY PAID

Issue date

27/1/2022



Issue details

Number of +securities to be quoted

9,383,975

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The securities are issued in repayment of debt

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.070000

Any other information the entity wishes to provide about the +securities to be quoted

n/a

ASX +security code and description

IVO : ORDINARY FULLY PAID

Issue date

27/1/2022

Issue details

Number of +securities to be quoted

663,255

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The securities are issued in repayment of debt

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.100000

Any other information the entity wishes to provide about the +securities to be quoted

n/a



**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IVO : ORDINARY FULLY PAID	151,749,200

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVOA1 : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,027,033
IVOAA : WARRANT	3
IVOAB : CONVERTIBLE NOTES	13,132,000