

ASX Announcement

25 January 2022

RESULTS OF CAPITAL RAISE and ISSUE OF SECURITIES

Invigor Group Limited (ASX:IVO) ("Invigor" or "the Company") has today issued two Appendix 2A forms and two Appendix 3G forms in relation to the issue of securities and the proposed up to \$10 million capital raise approved at the Company's General Meeting on 21 January 2022.

The Company is pleased to advise that the total amount of the capital raise is \$9,167,689.

Following the issues of securities referred to in these forms, the number of securities on issue will be as follows:

Ordinary Fully Paid Shares 153,283,200

Options 74,296,507

Warrants 3

Further details will be announced once all share and options allocations have been processed.

Approved and authorised for release by the Executive Director Greg Cohen

For further information, please contact:

Greg Cohen Executive Director +61 2 8251 9600

About Invigor Group

Invigor Group (ASX: IVO) is a B2B data intelligence and solutions company that turns data analytics into dollars for the retail and service industries. Invigor's innovation in owned retail platforms and unique cross-channel data ecosystem allows businesses to have a holistic view of their customers and competitive landscape to not only understand, but effectively engage with today's physical and digital consumers. Combined with proprietary data and predictive engines, Invigor Group provides strategic insights and recommendations that empower businesses to successfully influence future customer strategy and increase long-term profitability.

Web: $\underline{www.invigorgroup.com} \hspace{0.2cm} |\hspace{0.1cm} email: \hspace{0.1cm} \underline{info@invigorgroup.com}$



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