

25 January 2022

Andrew Weaver
 ASX Warrants
 Level 6, 20 Bridge Street
 Sydney NSW 2000

Dear Andrew

CITIFIRST MINIs – Stop Loss Level Event - UPDATED

The terms of issue of the CitiFirst Mini Series listed below issued by Citigroup Global Markets Australia Pty Limited ("Citigroup") provide that a Stop Loss Trigger Event occurs if the Underlying Parcel Price at any time trades:

- At or below the Stop Loss Trigger Level for a MINI Long; or
- At or above the Stop Loss Trigger Level for a MINI Short,

The CitiFirst MINIs in that series will initially be suspended from trading, and eventually terminated. The CitiFirst MINI series shown in the following table have been suspended today as a result:

MINI (ASX Code)	Underlying Parcel	Strike Price/Final Instalment	Conversion Ratio	Stop Loss Level per Underlying Parcel
AKEKOD	ALLKEM LTD	7.5078	1	9.3600
AMPJOC	AMP LTD	0.7647	1	0.8800
BSLKOD	BLUESCOPE STEEL LTD	15.1396	1	18.1200
BVSKOA	BRAVURA SOLUTIONS LTD	1.8448	1	2.1200
CBAKOF	COMMONWEALTH BANK OF AUSTRALIA	86.0052	1	96.0300
DOWKOG	DOWNER EDI LTD	4.6036	1	5.2800
HM1JOB	HEARTS AND MINDS INVESTMENT	2.5250	1	3.1500
MFGJOB	MAGELLAN FINANCIAL GROUP LTD	16.0004	1	18.3500
PTMKOC	PLATINUM ASSET MANAGEMENT	1.9327	1	2.4100
PTMSO2	PLATINUM ASSET MANAGEMENT	1.9317	1	2.4100
QANKOB	QANTAS AIRWAYS LTD	4.0719	1	4.6700
SHLKOE	SONIC HEALTHCARE LTD	33.3696	1	38.2600
TLSKOK	TELSTRA CORP LTD	3.4514	1	3.9200
TYRKOD	TYRO PAYMENTS LTD	1.9443	1	2.2300
WTCKOA	WISETECH GLOBAL LTD	41.3457	1	49.4400
XROKOA	XERO LTD	102.3564	1	112.2500



NDXMOD	Nasdaq-100 e-MINI Futures (Mar-2022)	13272.6742	0.01	13898.0000
ZCLMOR	WTI CRUDE FUTURE (Mar-2022)	102.7600	0.1	87.6000

Holders should note that under the Terms of Issue of the CitiFirst MINIs, the Issuer will display a bid at the level of the Cash Amount (as described in the Terms of Issue). This bid will appear from 2pm on the Trading Day after the occurrence of the Stop Loss Trigger Event until 4pm on the following Trading Day (Stop Loss Trading Close). During that temporary resumption of trading, the holders of the CitiFirst MINI can sell their CitiFirst MINI to Citi on the ASX at the Stop Loss Amount.

In the event that the Holder doesn't sell the CitiFirst Mini to Citi before the Stop Loss Trading Close, the Holder will receive the Stop Loss Amount per CitiFirst Mini within 10 Business Days after the Trading Day following the occurrence of the Stop Loss Trigger Event and their CitiFirst MINI will expire when that payment is made by Citi.

Should you have any enquiries contact your Advisor or CitiFirst on 1300 30 70 70.

For and on behalf of,

Citigroup Global Markets Australia Pty Limited