RAPTIS GROUP LIMITED

ABN 43 010 472 858

Australian Securities Exchange Company Announcements Office

Raptis Group Limited

Quarterly Activity Report to 31 December 2021

Business Activities for the Quarter to 31 December 2021 (4.7C.1)

Build to Rent on the Gold Coast

In the three months to 31 December 2021 the company has been

- seeking a funding partner to develop and hold build to rent residential units
- evaluating development sites suitable for a build to rent development
- exploring appropriate structures to allow the development and holding of build to rent stock.

Investment

The company has been researching investment opportunities that would provide a stable cash flow and capital growth to underwrite the administration and overhead costs of the listed entity while building the net asset position. The security of the income stream long term and asset value resilience are part of the investment criteria.

Development Sites

The company has been investigating potential development sites on the Gold Coast that meet the requirements of the current market for residential units.

Expenditure Incurred

In the current quarter to 31 December 2021 expenditure of \$35,104 was paid in cash to unrelated parties for valuation, structure, and investigation reporting to assist the board in the activities referred to above. The actual cash paid in the six month period to 31 December 2021 was \$53,145.

The quarter is not covered by "use of funds" reporting as specified in section 4.7C.2

There were no payments to an associate or related party relevant to section 4.7C.3

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