

ASX Announcement

28 January 2022

Share Purchase Plan Offer Extended

ReNu Energy Limited (ASX: RNE) (**ReNu Energy**) advises that the closing date of the offer under its Share Purchase Plan announced on 24 December 2021 (**SPP Offer**) will be extended from 28 January 2022 to the **revised closing date of 11 February 2022**.

The extension will provide Eligible Shareholders with additional time to participate in the SPP Offer following the general meeting on 1 February 2022 where shareholder approval for the acquisition of Countrywide Renewable Hydrogen Ltd (**CRH**) will be sought. Funds raised will be used to advance ReNu Energy's pipeline of green hydrogen projects on completion of the acquisition of CRH and progress the Company's other renewable and clean energy investments.

Under the SPP Offer, Eligible Shareholders can apply for up to \$30,000 worth of shares at an issue price of 9 cents per share. Subscribers will also receive one attaching option for every 4 shares subscribed for with an exercise price of 7 cents per share and an expiry date of 31 December 2023 (**SPP Options Offer**). Options are expected to be listed following their issue (ASX:RNEO).

The Offers are free from brokerage, commission or other participation costs.

Eligible Shareholders who have already applied for New Shares under the SPP Offer are not required to resubmit the Application Form unless they wish to apply for additional New Shares up to the maximum application amount of \$30,000 as referred to in the Prospectus.

All other terms and conditions of the Offers remain the same as set out in the Prospectus dated 24 December 2021. Eligible Shareholders should read the Prospectus in full before determining whether to take up their entitlement under the SPP Offer.

The revised dates for the SPP Offer are:

Event	Date
Offer Closing Date – last date for lodgement of Applications and payment of Application Money	5.00pm Sydney time on Friday 11 February 2022
General Meeting (including approval of CRH acquisition)	2.00pm Melbourne time on Tuesday, 1 February 2022
Issue and allotment of New Shares and attaching options	Friday 18 February 2022
Despatch of holding statements	Monday 21 February 2022

How to Apply

Eligible Shareholders who wish to apply can download their personalised Application Form at:

<https://events.miracle.com/rne-spp>

Eligible Shareholders wishing to participate in the SPP can either:

Pay online using BPAY (please allow sufficient time for funds to clear if paying by BPAY). If you make your payment using BPAY, you do not need to return your application form.

OR complete, sign and return your Application Form with payment so that it reaches us by the closing date.

Shareholders who have already participated in the SPP, but who have not taken up the full \$30,000 are able to apply for additional shares by making an additional Application using the same payment options. Total Applications may not exceed \$30,000 from any one Shareholder.

Please call 07 3721 7500 with any questions on how to participate in the SPP.

The Company reserves the right, subject to the Corporations Act 2001, and other applicable laws, to vary the dates of the Offers (including extending the Offers or accepting late applications) without notice.

Words and expressions used in this announcement have the same meanings as those words and expressions in the Prospectus.

This announcement has been authorised for release to ASX by the Board of ReNu Energy.

For further information, please contact:

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