

# Market Announcement

28 January 2022

## Felix Gold Limited (ASX: FXG) – Admission and Quotation

### Description

Felix Gold Limited ('FXG') was admitted to the Official List of ASX on Friday, 28 January 2022.

The securities of FXG will commence quotation at 11:30 AM AEDT on Monday, 31 January 2022.

FXG raised \$10,000,000 pursuant to the offer under its prospectus dated 26 November 2021 by the issue of 40,000,000 shares at an issue price of \$0.25 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 76,097,955
<b>ASX code</b>	Fully paid ordinary shares: FXG
<b>Time</b>	11:30 AM AEDT
<b>Date</b>	Monday, 31 January 2022
<b>ASX trade abbreviation</b>	FELIX GOLD
<b>ISIN</b>	Fully paid ordinary shares: AU0000194433
<b>Registered office</b>	Felix Gold Limited Address: Level 15, 344 Queen Street, Brisbane QLD 4000 Phone: +61 7 3054 7108 Email: cosec@felixgold.com.au
<b>Company secretary</b>	Craig McPherson
<b>Share Registry</b>	Automic Group Pty Ltd Address: Deutsche Bank Tower, Level 5/126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	Queensland
<b>Dividend policy</b>	See section 11.7 of the Prospectus
<b>Activities</b>	Mining exploration
<b>Lead manager</b>	Canaccord Genuity (Australia) Limited
<b>Underwriter</b>	N/a
<b>ASX restricted securities</b>	88,508,715 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 January 2024, being 24 months from the date of Quotation.

---

4,666,668 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 May 2022, being 12 months from the date of issue.

1,901,775 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 May 2022, being 12 months from the date of issue.

500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 July 2022, being 12 months from the date of issue.

5,000,000 options exercisable at \$0.30 on or before 9 October 2024, classified by ASX as restricted securities and to be held in escrow until 31 January 2024, being 24 months from the date of Quotation.

1,250,000 options exercisable at \$0.30 on or before 24 January 2025, classified by ASX as restricted securities and to be held in escrow until 31 January 2024, being 24 months from the date of Quotation.

1,250,000 options exercisable at \$0.40 on or before 24 January 2025, classified by ASX as restricted securities and to be held in escrow until 31 January 2024, being 24 months from the date of Quotation.

1,000,000 options exercisable at \$0.30 on or before 1 March 2025, classified by ASX as restricted securities and to be held in escrow until 31 January 2024, being 24 months from the date of Quotation.

1,000,000 options exercisable at \$0.40 on or before 1 March 2025, classified by ASX as restricted securities and to be held in escrow until 31 January 2024, being 24 months from the date of Quotation.

900,000 options exercisable at \$0.30 on or before 8 June 2024, classified by ASX as restricted securities and to be held in escrow until 8 June 2022, being 12 months from the date of Quotation.

550,000 options exercisable at \$0.20 on or before 17 July 2024, classified by ASX as restricted securities and to be held in escrow until 17 July 2022, being 12 months from the date of issue.

500,000 options exercisable at \$0.30 on or before 9 October 2024, classified by ASX as restricted securities and to be held in escrow until 9 April 2022, being 12 months from the date of Quotation.

1,047,893 options exercisable at \$0.225 on or before 31 December 2024, classified by ASX as restricted securities and to be held in escrow until 7 May 2022, being 12 months from the date of Quotation.

1,047,893 options exercisable at \$0.27 on or before 31 December 2024, classified by ASX as restricted securities and to be held in escrow until 8 June 2022, being 12 months from the date of Quotation.

---

**Other securities not quoted**

N/a

---

**What do I need to do and by when?**

For further information, please refer to FXG's Prospectus.

**Need more information?**

For further information, please contact the company.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Kimberley Brown**

Principal Adviser, Listings Compliance (Sydney)