

ASX ANNOUNCEMENT

28 January 2022

Update on Officeholders

3P Learning Limited ("**3PL**") today announced that it has accepted the resignation of Chief Financial Officer ("**CFO**"), Mr Dimitri Aroney, who has chosen to step down from the role for family reasons, as well as the upcoming appointment of Ms Joyce Li to the role of Joint Company Secretary.

Resignation of Chief Financial Officer

3PL's Chief Executive Officer, Mr Jose Palmero said "I extend our sincere thanks and appreciation to Dimitri for his significant contribution to 3PL since joining the company in 2014. He started in a senior finance role to support 3PL's transition to a listed environment before being appointed CFO in April 2020. During his tenure, Dimitri has been pivotal in transforming the Group's financial and operational capabilities, as well as playing a key role during the recent merger with Blake. We are also grateful to Dimitri for agreeing to continue in his role in the interim while the Company finds a successor. On behalf of the Board and myself, we wish Dimitri all the best in his future endeavours."

Mr Aroney will remain with 3PL to ensure a smooth transition of his key responsibilities, which is expected to complete in early FY23.

3PL will commence a search process for a new CFO shortly and will provide a further market update in due course.

Appointment of interim Joint Company Secretary

3PL advises that Ms Joyce Li will be appointed Joint Company Secretary of 3PL effective 31 January 2022. The current Company Secretary, Ms Jia Chen (Liz) Wang is taking parental leave commencing 7 February 2022.

Joyce brings 13 years of transactional, project and regulatory experience, having previously worked at Perpetual Limited, Rest Super, Treasury Group Limited and the Australian Securities and Investments Commission (ASIC), and from each a focus on customers, risk, compliance, corporate governance, and corporate transactions.

For the purpose of ASX Listing Rule 12.6, 3PL wishes to confirm that Joyce is the joint person responsible for communications between the Company and ASX from 31 January 2022 onwards.

This announcement has been authorised for release by the Board of 3PL.

For further information, please contact:

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