



Announcement Summary

Entity name

BETMAKERS TECHNOLOGY GROUP LTD

Announcement Type

New announcement

Date of this announcement

Monday January 31, 2022

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BET	ORDINARY FULLY PAID	45,862,414	28/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BETMAKERS TECHNOLOGY GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

164521395

1.3 ASX issuer code

BET

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/1/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

BETAR : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

BET : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

28/1/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

28/1/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

45,862,414

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.18000000

Any other information the entity wishes to provide about the +securities to be quoted

Further to the announcements released on 28 January 2020, 2 April 2020, 27 May 2020 and 16 July 2021, and the notice of extraordinary general meeting released on 17 April 2020, 1 Class B Performance Right has been converted into 45,862,414 Options, which were then immediately exercised into 45,862,414 Shares at an exercise price of \$0.18 per Option.

Due to the processing time of the ASX Online Form, Part 4 of this online form may not accurately reflect the Company's issued securities.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BET : ORDINARY FULLY PAID	903,460,347

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BETAT : OPTION EXPIRING 30-SEP-2023 EX \$0.50	800,000
BETAU : OPTION EXPIRING 30-SEP-2023 EX \$0.45	1,000,000
BETAX : OPTION EXPIRING 30-JUN-2022 EX \$0.13	125,000
BETAQ : OPTION EXPIRING 31-DEC-2022 EX \$0.06	12,150,000
BETAV : OPTION EXPIRING 31-OCT-2023 EX \$0.50	250,000
BETAR : PERFORMANCE RIGHTS	107,050,002
BETAW : OPTION EXPIRING 01-FEB-2024 EX \$0.70	32,000,000