

Market Announcement

31 January 2022

360 Capital REIT (ASX: TOT) - Trading Halt

Description

The securities of 360 Capital REIT ('TOT') will be placed in trading halt at the request of TOT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 2 February 2022 or when the announcement is released to the market.

Issued by

Adriarne Gatty

Senior Adviser, Listings Compliance (Sydney)

360 Capital



REAL ASSETS PRIVATE EQUITY CREDIT

> Ms Adriarne Gatty Senior Advisor, Listings Compliance (Sydney) 20 Bridge Street Sydney NSW 2000

31 January 2022

Dear Adriarne

360 Capital REIT (ASX:TOT) Request Trading Halt

Pursuant to ASX Listing Rule 17.1, 360 Capital REIT (ASX:TOT) requests the granting of a trading halt for its securities pending an announcement by 360 Capital REIT in relation to a two potential major transactions, preliminary HY22 financial results and forecast earnings upgrade for FY22.

It is requested that the trading halt continue until the earlier of 2 trading days from the date of this letter or when a market release is issued indicating the recommencement of trading (which is expected to be issued prior to the open of trading on Wednesday 2 February 2022).

360 Capital REIT confirms that it is not aware of any reason why a trading halt should not be granted and is not aware of any other information necessary to inform the market about the trading halt.

The Board has authorised the release of this announcement.

Sincerely,

Glenn Butterworth

Chief Financial Officer and Company Secretary