



Announcement Summary

Entity name

CLEAN SEAS SEAFOOD LIMITED

Date of this announcement

Monday January 31, 2022

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CSSAA	SHARE RIGHTS	2,959,302	28/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CLEAN SEAS SEAFOOD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

094380435

1.3 ASX issuer code

CSS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

31/1/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

CSSAA : SHARE RIGHTS

Date the +securities the subject of this notification were issued

28/1/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
ROBERT GRATTON	ROBERT GRATTON	1,158,525
DAVID CHARLES BROWN	DAVID CHARLES BROWN	669,369

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Annexure A of the link below for the full terms and conditions of the Company's Equity Incentive Plan.
<https://www.asx.com.au/asxpdf/20200110/pdf/44d5qggvr9p7nl.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details**Number of +securities**

2,959,302

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CSS : ORDINARY FULLY PAID	165,352,683

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CSSAA : SHARE RIGHTS	3,275,069



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13