

MFF Capital Investments Limited ('MFF') Weekly Net Tangible Assets ('NTA')

MFF advises that its approximate weekly NTA per share as at Friday 28 January 2022 was \$3.526 pre-tax (30 June 2021 \$3.279), and \$2.993 post-tax¹.

Net borrowings shown as a percentage of investment assets, were approximately 1.8% at 28 January 2022.

Authorised by

Marcia Venegas | Company Secretary
31 January 2022

¹ Net tax liabilities are current tax liabilities and deferred tax liabilities, less tax assets.

All figures are unaudited and approximate.

Figures are not adjusted for unexercised MFF Options (MFFOA).