

31 January 2022

Market Announcements Office  
ASX Limited

**TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW**
**FINAL DISTRIBUTION ANNOUNCEMENT**

BetaShares Capital Ltd, the issuer of the following funds quoted on the AQUA market of the ASX (the "Funds"), announces each fund's final distribution payable amount for the January 2022 distribution period.

| ASX Code | Fund                                                         | Distribution Period | DRP Eligibility | Final Distribution Payable Amount (dollars per unit) | % Franked of Final Distribution Payable Amount (estimated) |
|----------|--------------------------------------------------------------|---------------------|-----------------|------------------------------------------------------|------------------------------------------------------------|
| AAA      | BetaShares Australian High Interest Cash ETF                 | Monthly             | Yes             | 0.00866969                                           | -                                                          |
| AGVT     | BetaShares Australian Government Bond ETF                    | Monthly             | Yes             | 0.06686474                                           | -                                                          |
| CRED     | BetaShares Australian Investment Grade Corporate Bond ETF    | Monthly             | Yes             | 0.06433690                                           | -                                                          |
| BHYB     | BetaShares Australian Major Bank Hybrids Index ETF           | Monthly             | Yes             | 0.02022751                                           | 76.86%                                                     |
| HBRD     | BetaShares Active Australian Hybrids Fund (managed fund)     | Monthly             | Yes             | 0.02099993                                           | -                                                          |
| HVST     | BetaShares Australian Dividend Harvester Fund (managed fund) | Monthly             | Yes             | 0.07200000                                           | 100.00%                                                    |
| QPON     | BetaShares Australian Bank Senior Floating Rate Bond ETF     | Monthly             | Yes             | 0.01420428                                           | -                                                          |

As previously announced, the following distribution timetable will apply for the distribution period:

| Event                | Date             |
|----------------------|------------------|
| Ex Distribution Date | 01 February 2022 |
| Record Date          | 02 February 2022 |
| Payment Date         | 16 February 2022 |

Each distributing Fund is an Attribution Managed Investment Trust ("AMIT") for the purposes of the Income Tax Assessment Act 1997 in respect of the income year to 31 January 2022. Under the AMIT tax rules, a fund may distribute a level of cash that is different to the taxable income attributed by the fund to investors.

You must be registered as a unitholder of a Fund as of the Record Date to be eligible to receive a distribution. To be eligible, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

To receive your distribution payment promptly, please ensure that the correct bank account details have been provided to the registrar before the Record Date.

**Distribution Reinvestment Plan ("DRP")**

The Distribution Reinvestment Plan ("DRP") is operating for all DRP eligible Funds. The distribution reinvestment price will be announced separately on 01 February 2022. The issue of units under the DRP will be processed on 16 February 2022.

Any DRP elections made by eligible investors must be received by the registrar, Link Market Services, by 5pm AEST on 03 February 2022. For DRP participants, any distributions will be reinvested in units in accordance with the DRP terms and conditions, which can be obtained by calling Link Market Services on 1300 420 094.

**Distribution Component Information**

Fund Payment Notices for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the distribution will be available at each Fund's "Resources" section at [www.betashares.com.au](http://www.betashares.com.au).

Distribution Statements for BetaShares Funds will be notified to investors via email for those investors who have set "email" as their communication preference, and will otherwise be available for download via the Link Market Services Investor Centre. Investors are encouraged to register their email addresses with Link Market Services at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) or call 1300 420 094. These statements will not be sent via paper post, unless specifically requested via the Link Investor Centre or by contacting BetaShares.

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the BetaShares Funds. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer or recommendation to make any investment or adopt any investment strategy. You should read the relevant PDS, Target Market Determination ("TMD") and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any BetaShares Funds. For a copy of the PDS, TMD and more information about BetaShares Funds go to [www.betashares.com.au](http://www.betashares.com.au) or call 1300 487 577.

Units in BetaShares Funds trade on the ASX at market prices, not at NAV. An investment in any BetaShares Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd nor any other party guarantees the performance of any Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. BetaShares® and Back Your View® are registered trademarks of BetaShares Holdings Pty Ltd.

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