

ASX RELEASE 1 February 2022

Amplia Investor Presentation - February 2022

Amplia Therapeutics Limited (ASX: ATX) ("Amplia" or the "Company") today released a new investor presentation (attached) which outlines the Company's technology and plans for growth during 2022.

This ASX announcement was approved and authorised for release by the CEO of Amplia Therapeutics.

- End -

For Further Information

Dr. John Lambert CEO and Managing Director john@ampliatx.com www.ampliatx.com

About Amplia Therapeutics Limited

Amplia Therapeutics Limited is an Australian pharmaceutical company advancing a pipeline of Focal Adhesion Kinase (FAK) inhibitors for cancer and fibrosis. FAK is an increasingly important target in the field of cancer immunology and Amplia has a particular development focus in pancreatic and ovarian cancer. FAK also plays a significant role in a number of chronic diseases, such as idiopathic pulmonary fibrosis (IPF).



ampliatx.com

Investor Presentation

February 2022





Disclaimer

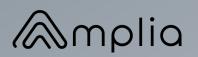
The information contained in the presentation is not intended to be an offer for subscription, invitation or recommendation with respect to shares of Amplia Therapeutics Limited ("Amplia") in any jurisdiction. No representation or warranty, express or implied, is made in relation to the accuracy or completeness of the information contained in this document or opinions expressed in the course of this presentation. The information contained in this presentation is subject to change without notification.

This presentation contains forward-looking statements which can be identified by the use of words such as "may", "should", "will", "expect", "anticipate", "believe", "estimate", "intend", "scheduled" or "continue" or similar expressions. Any forward-looking statements contained in this presentation are subject to significant risks, uncertainties, assumptions, contingencies and other factors (many of which are outside the control of, and unknown to Amplia, and its officers, employees, agents or associates), which may cause the actual results or performance to be materially different from any future result so performed, expressed or implied by such forward-looking statements.

There can be no assurance or guarantee that actual outcomes will not differ materially from these statements. The data and results pertaining to clinical subjects used in this presentation are illustrative of medical conditions and outcomes associated with potential applications of Amplia's acquired product pipeline. Actual results from clinical trials may vary from those shown.







Section One

Company and Technology Snapshot

Amplia is a clinical-stage company developing small molecule inhibitors of Focal Adhesion Kinase (FAK) for the treatment of cancer and fibrotic diseases.

Company Snapshot





SHARES | 194m



MARKET CAP | \$31m



CASH | \$16.2m

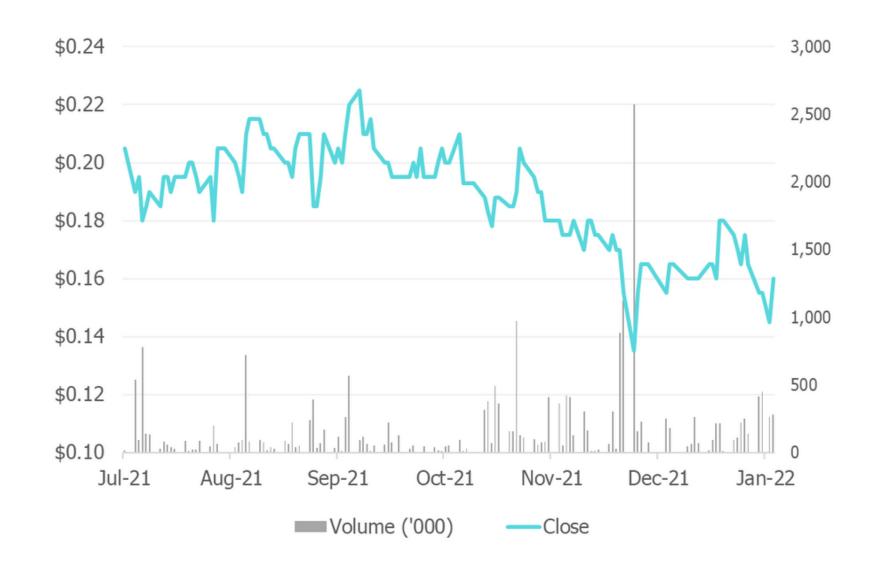


LAST QUARTER BURN | \$0.94m



INSTITUTIONS |
Platinum Inv. Management 17.5%;
Blueflag Holdings 7.0%;
Acorn Capital 6.5%.

ATX Price and volume – 6 months to 28 Jan 2022



PRICE | \$0.16 12-MONTH HIGH | \$0.35 AV DAILY VOLUME | 169k

Amplia Board





Warwick Tong
MB, ChB, MPP, GAICD
Non-Executive Independent
Director & Chair



John Lambert
PhD, GAICD
Managing Director & CEO



Jane Bell
LLM, LLB, BEc
Non-Executive
Independent Director



Robert Peach
PhD
Non-Executive
Independent Director



Chris Burns
PhD, FRSC, GAICD
Non-Executive
Independent Director

GSK (NZ, London, Singapore)

ex-CEO & Director of Cancer Therapeutics CRC (Melbourne) Biota Pharmaceuticals

Medicines Development for Global Health

Deputy Chair, Monash Health

Administrative Appeals Tribunal, Member

NED UCA Funds Management 2014-2021 Co-founder Receptos (acquired by Celgene for \$7.8B in 2015)

Apoptos, Biogen Idec, IDEC, Bristol Myers Squibb

Pfizer (UK), Ambri (Head of Chemistry), University of Sydney

Cytopia (Head Medicinal Chemistry, Research Director)





Two Phase 2 clinical trials of lead asset AMP945 scheduled to start in 2022.

 First results expected mid-2023 with early data reports likely beforehand



Fully funded to achieve major value inflections

- Initial efficacy assessment in pancreatic cancer trial
- Regulatory approval to start pulmonary fibrosis trial



Investment Highlights

AMP945 has completed a Phase 1 clinical trial

- Excellent safety, tolerability and pharmacokinetic profile
- Engages with intended target



Highly experienced management team, Board and advisor network



Solid track record in delivery against timelines and budgets



Amplia's Pipeline

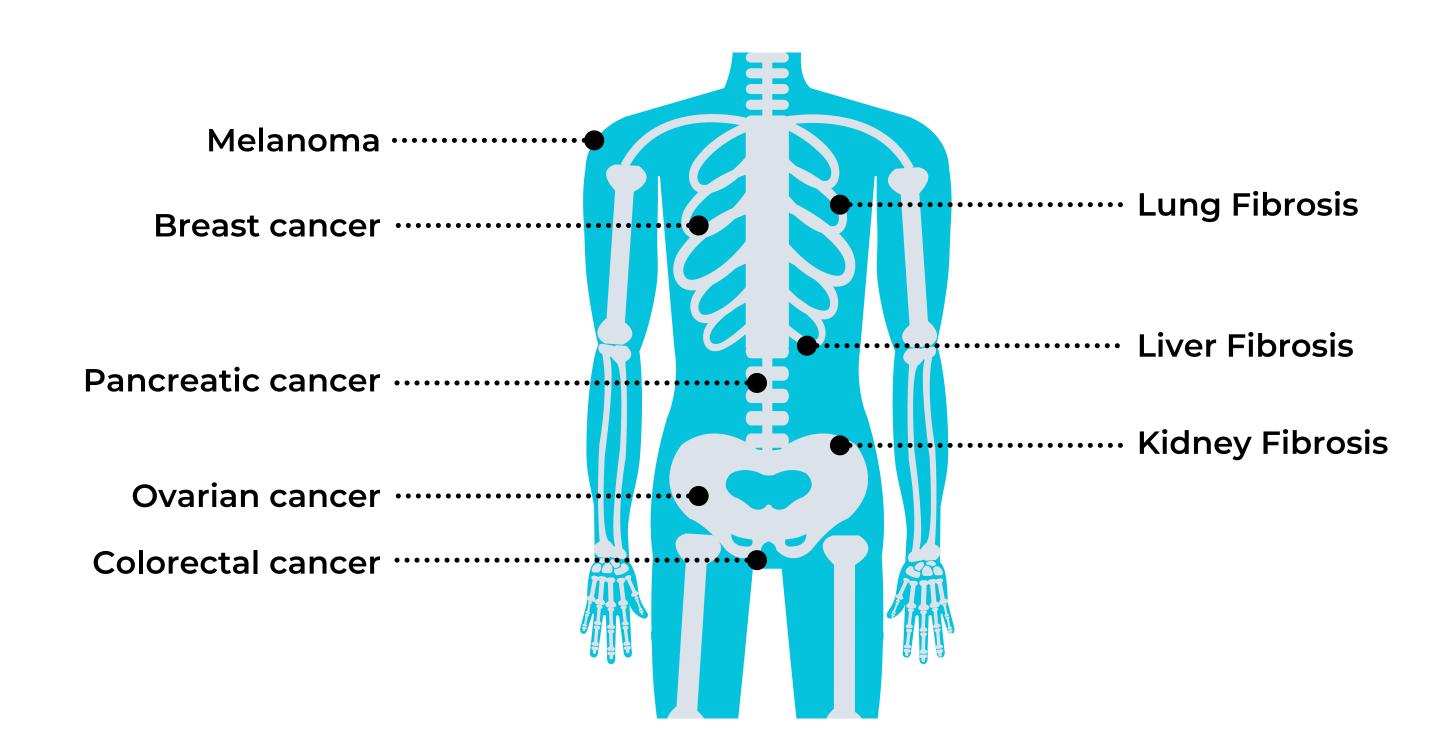




Dru	g Indication	Therapy	Preclinical	Phase 1	Phase 2	Phase 3 (approval)
AMP9	45 Pancreatic Cancer	Combination Therapy				
AMP9	Idiopathic 45 pulmonary fibrosis (IPF)	Monotherapy				
AMP9	Other cancers 45 & fibrotic diseases	Combo/ Monotherapies				
AMP8	36 Cancers & fibrotic disease	Monotherapy				

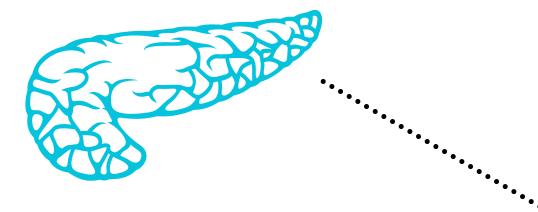


Amplia's Therapeutic Opportunities



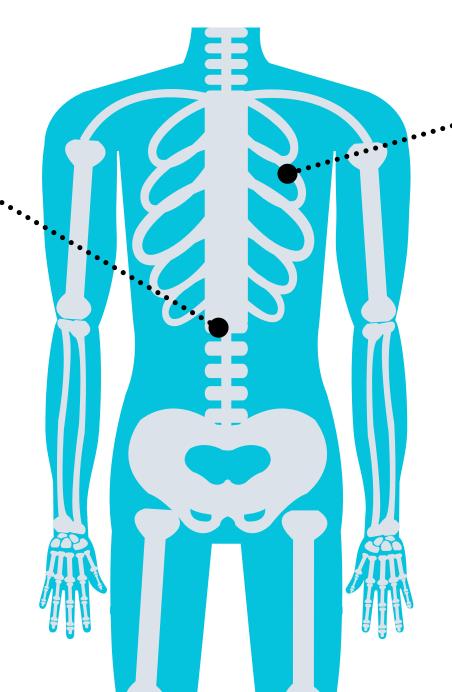


Amplia's Current Focus



Pancreatic Cancer

- 60,000 new diagnoses and 48,000 deaths from pancreatic cancer in the US each year*
- Difficult-to-treat cancer
- Less than 20% of patients eligible for surgery
- Most patients treated with cytotoxic chemotherapy drugs



Idiopathic Pulmonary Fibrosis (IPF)

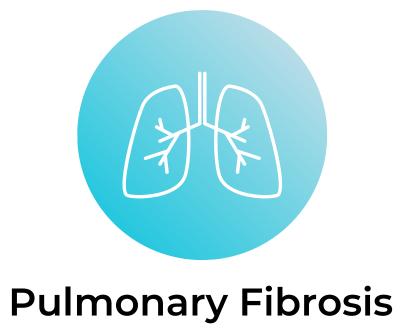
- Affects ~3M people worldwide**
- Devastating, progressive disease caused by the build up of fibrotic tissue in the lungs
- Two drugs approved which only slow progression
- Median survival time is 3-5 years

^{*} American Cancer Society, 2021

Why Focus on Pancreatic Cancer and Pulmonary Fibrosis?







Unmet need		
AMP945 Orphan Drug Designation (US FDA)		
Preclinical data supports rationale for clinical assessment		
Available clinical safety data supports proposed trial		
Gateway to other indications and therapeutic opportunit	ies	

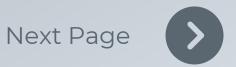




Section Two

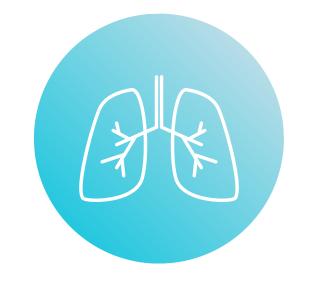
Targeting FAK in Cancer and Fibrosis

Fibrotic shields protect many solid tumours from chemotherapy - Amplia's FAK inhibitors aim to remove the shield.





Amplia's Drug Target | Focal Adhesion Kinase





Fibrotic Diseases

Solid Cancers



Fibrotic Tissue

Promotes fibrosis

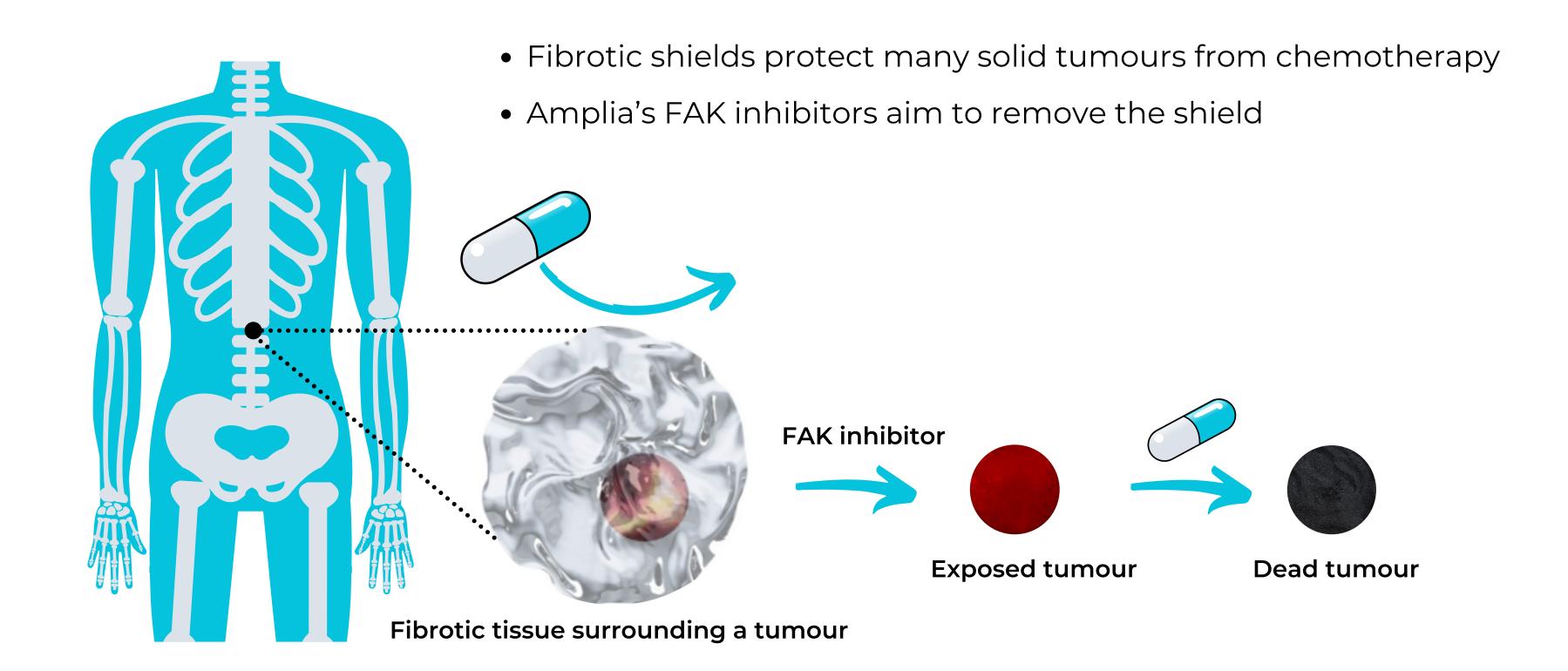
Focal Adhesion Kinase (FAK) Shields tumours from chemotherapy



Fibrotic tissue surrounding a tumour



Amplia's Hypothesis | Enhancing Chemotherapy





Rationale for Phase 2 Pancreatic Cancer Trial



Preclinical evidence highlights potential synergy of FAK inhibition with current standards of care

Key findings:

- Priming with FAK inhibitor before treatment
- with gemcitabine/Abraxane®
- Increases survival in pancreatic cancer models
- Reduces metastasis
- FAK inhibition synergises with Abraxane®



RESEARCH Open Access

Focal adhesion kinase inhibition synergizes with nab-paclitaxel to target pancreatic ductal adenocarcinoma

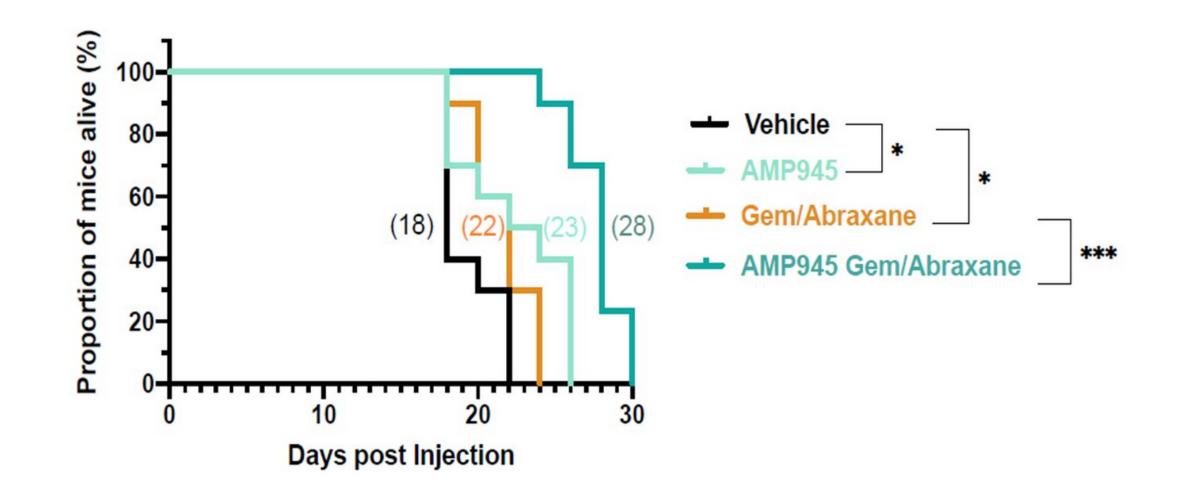


14



AMP945 Improves Survival in Pancreatic Cancer Model

- 25% improvement in survival when added to standard of care (p ≤ 0.001)
- KPC* is a highly aggressive animal model of pancreatic cancer
- FAK inhibition by AMP945 translates into survival benefit





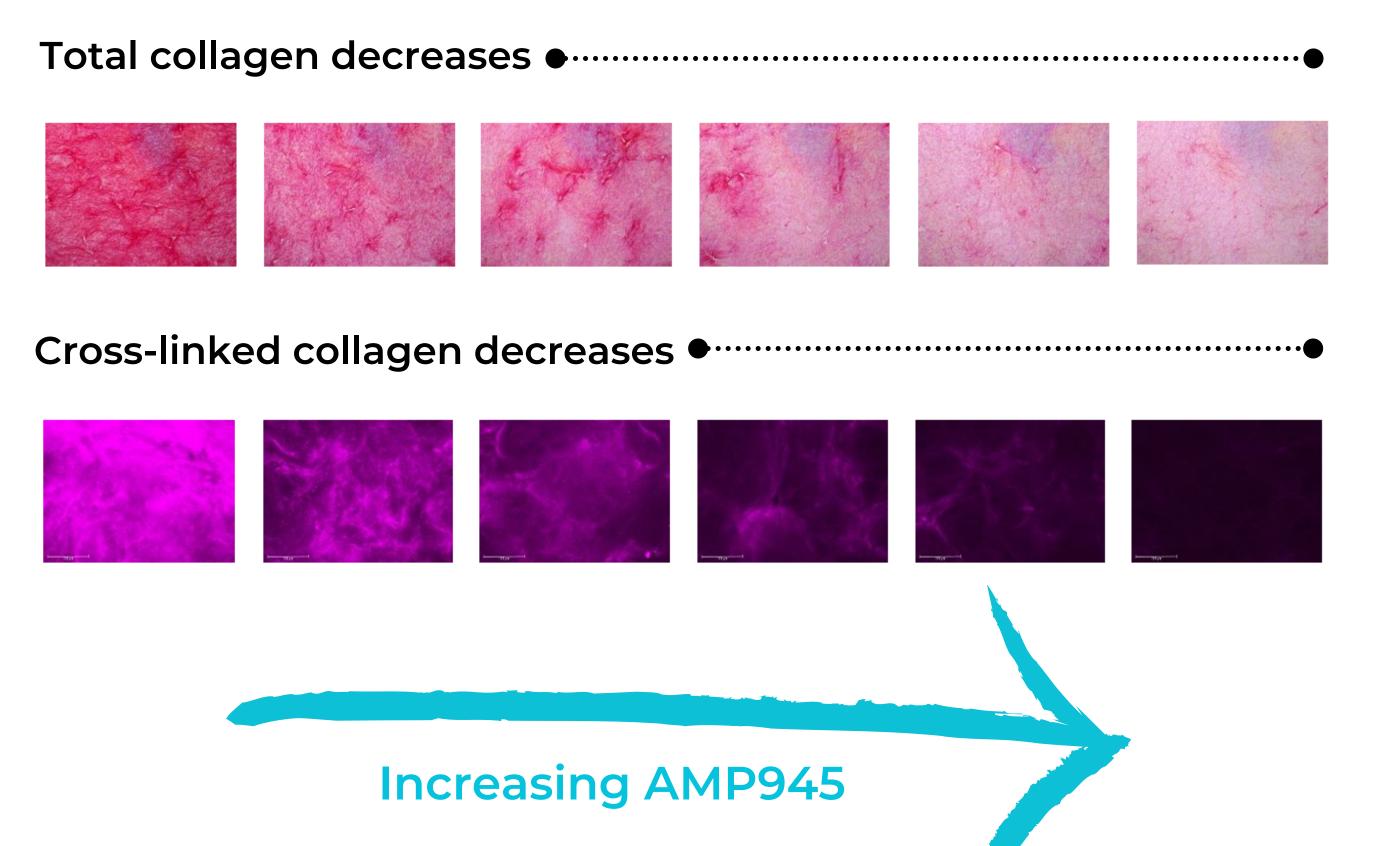
A 25% improvement in survival in this model is very impressive and a level of improvement that we rarely see

- Professor Paul Timpson

^{*} Niknafs, N. et al., 2019. Nature Communications, 10: 5435.



AMP945 Inhibits Deposition and Crosslinking of Collagen



- Cross-linked collagen is a key component of fibrotic tissues
- AMP945 inhibits collagen formation and collagen cross-linking in a dosedependent manner



AMP945 in Lung Fibrosis

Bleomycin animal model of lung fibrosis

Prevention

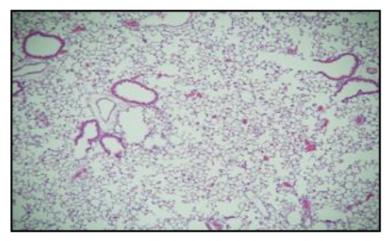
- AMP945 administered before onset of fibrosis
- Evaluating ability of AMP945 to <u>prevent</u> fibrosis from becoming established

Treatment

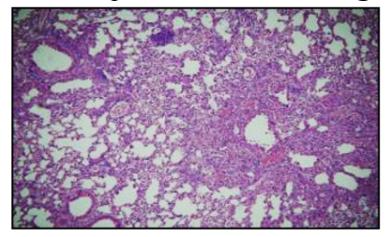
- AMP945 administered <u>after</u> onset of fibrosis
- Evaluating ability of AMP945
 to <u>treat</u> established fibrosis

AMP945 both prevents and treats fibrosis in the industry-standard disease model of lung fibrosis

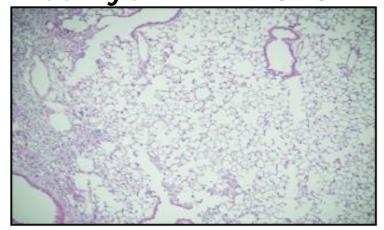
Control: healthy lung



Bleomycin: fibrotic lung



Bleomycin + AMP945







Section Three

Clinical Development

Amplia's clinical schedule provides multiple potential value inflections within the next 12-months.



Phase 2 Trials Planned in 2022



Phase 2 pancreatic cancer clinical trial

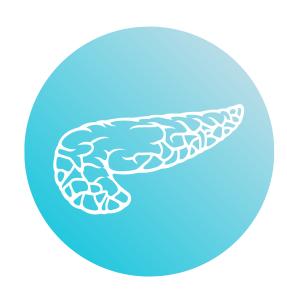
- Protocol and design work completed
- Funded through recent capital raise
- Drug manufacture complete
- Dosing expected to commence in Q2 CY2022

Phase 2 pulmonary fibrosis clinical trial

- Vendors, designs and schedules for preliminary toxicology locked in
 - Drug manufacture complete
- Clinical design work is at an advanced stage
- Recruitment to commence in H2 CY2022



Phase 2 Study of AMP945 in Pancreatic Cancer



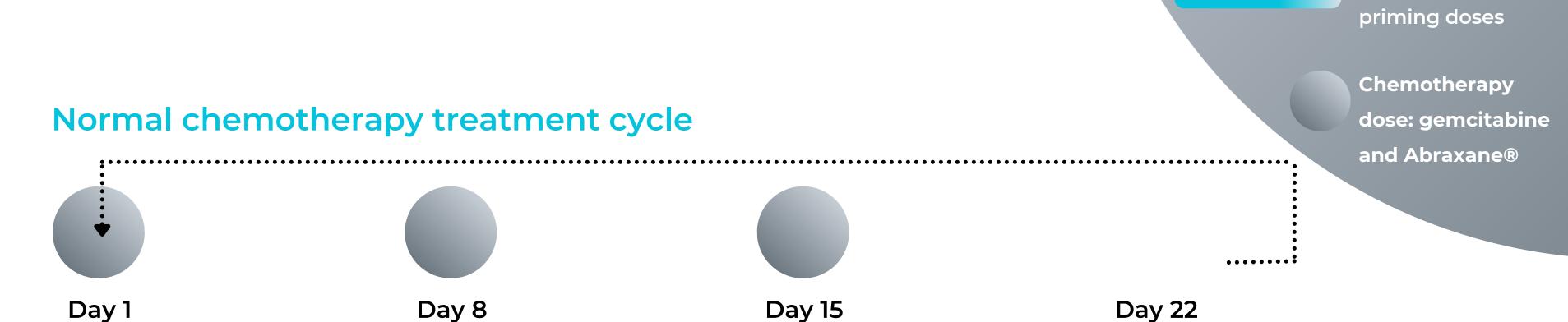
Key trial elements

- First-line therapy
 - Largest patient cohort
 - Healthier patients
 - Aims to position AMP945 as a first-line treatment option
- Patients with non-resectable or metastatic pancreatic cancer
- Intermittent dosing of AMP945 between normal chemotherapeutic doses of gemcitabine/Abraxane®
 - Designed to enhance standard of care
 - Mirrors design of preclinical efficacy studies



AMP945

Pancreatic Cancer Priming Dose Regimen



Amplia's investigational chemotherapy treatment cycle





Phase 2 Pancreatic Cancer Trial Summary



Population

- Patients with Stage III or IV pancreatic cancer
- First line therapy
- ECOG status ≤ 1
- Life expectancy of >3 month



Design

• Phase 1b/2a open label, single arm study to evaluate safety, PK, PD and efficacy of AMP945 in combination with gemcitabine/Abraxane®



Treatment

Dose escalation

- Fixed doses of G/A, escalating doses of AMP945
- 4 cohorts of 3-6 pts. 1 month cycle

Expansion •

- Part 1: 26 pts, 5 months
- Interim Analysis



Endpoints

Dose Escalation

• Safety, PK, RP2D

Expansion

- Primary: Objective response, duration of response
- Secondary: Overall survival, progression free survival
- Exploratory: Impact on/of biomarkers

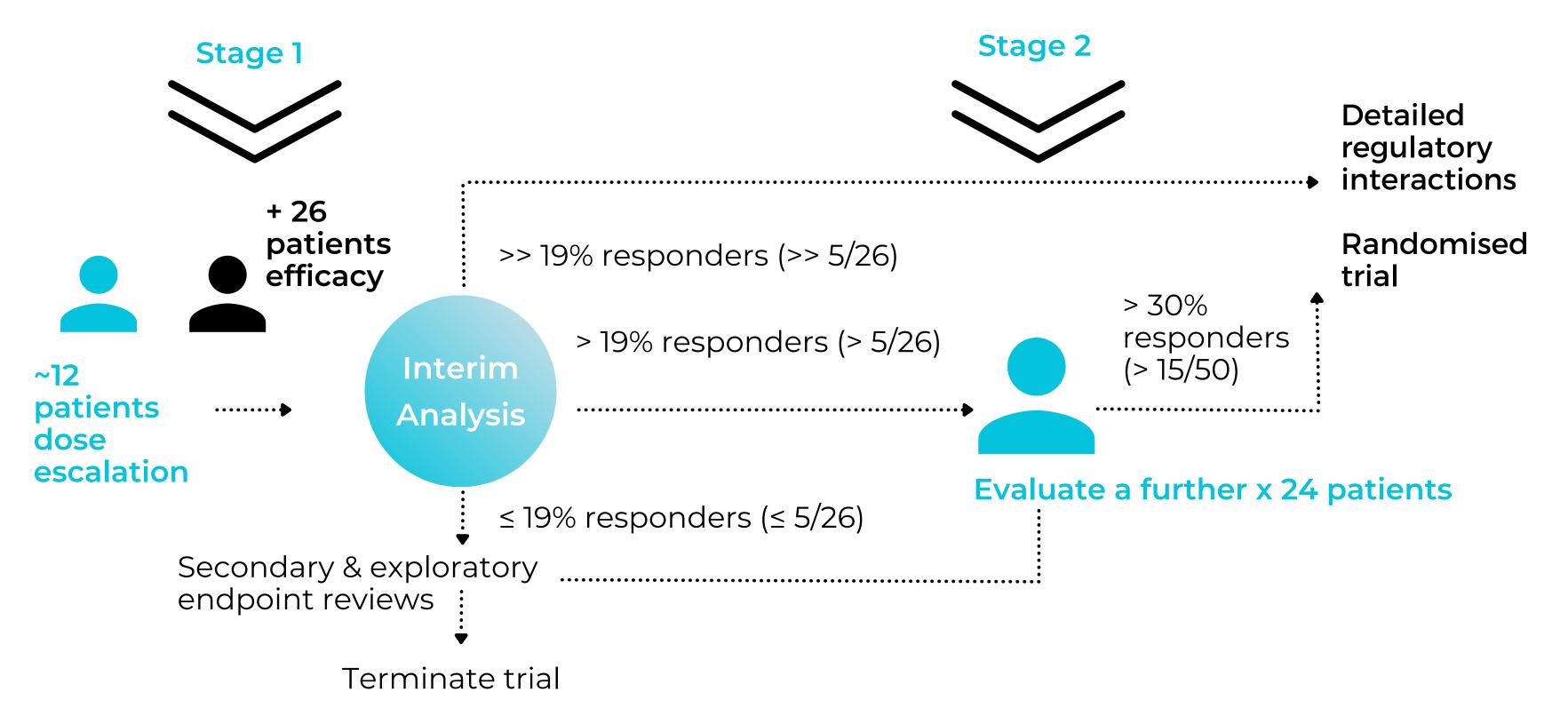
Expansion

• Part 2: 24 pts, 9 months

ECOG: Eastern Cooperative Oncology Group; PK: pharmacokinetics; PD: pharmacodynamics; G/A: Gemcitabine/Abraxane®; RP2D: Recommended Phase 2 Dose



Phase 2 Trial Overview and Decision Tree





Clinical trial supplies

Manufacture of 2kg batch scale of AMP945 drug substance

- Improved process
- Increased scale
- GMP



Manufacture of AMP945 drug product (capsules)

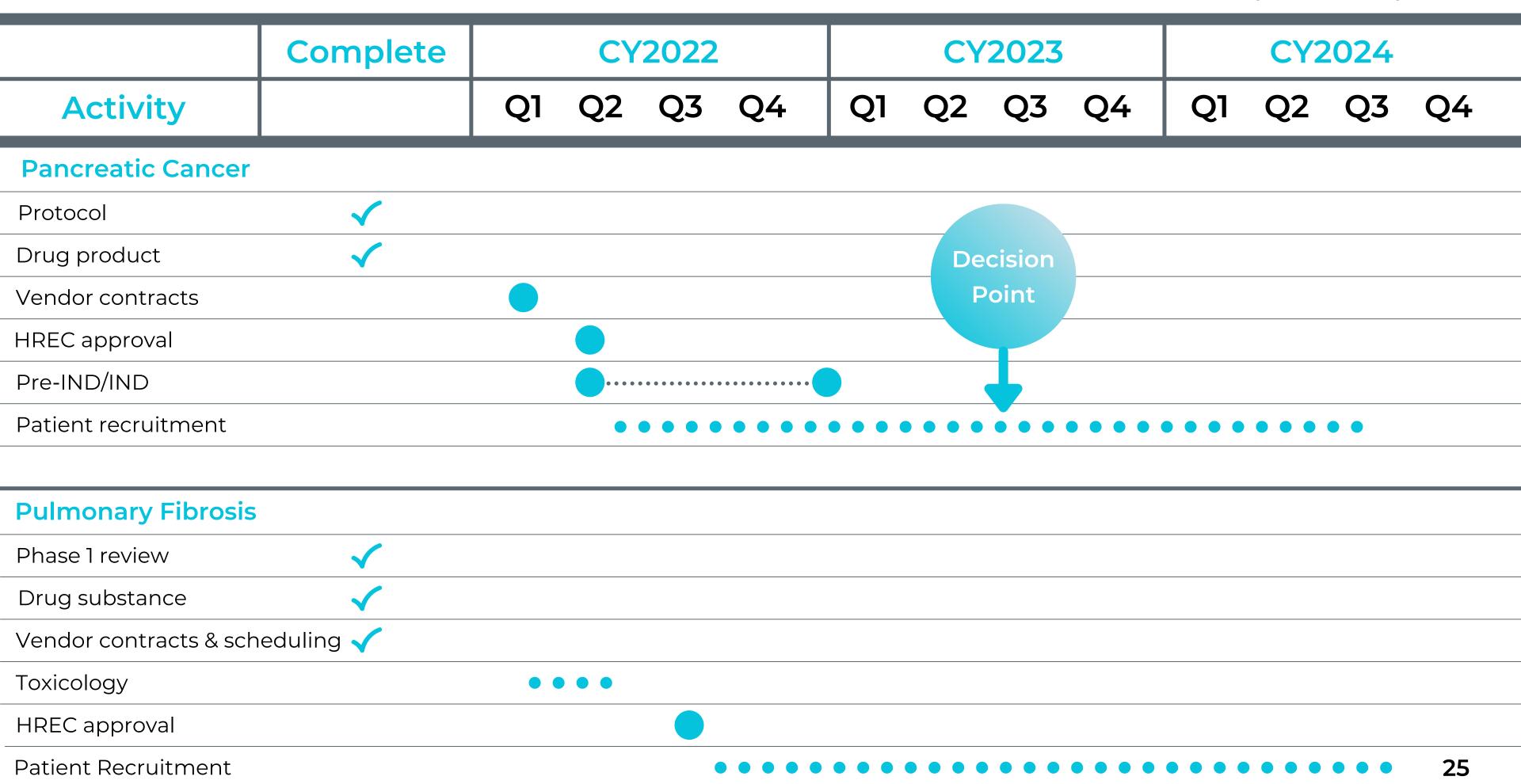
- Machine filling of capsule supports commercial development
- Supplies pancreatic cancer trial
- GMP



Amplia's Clinical Schedule

HREC: Human Research Ethics Committee

IND: Investigational New Drug







Section Four

Growth Plans for 2022

Amplia will continue to build momentum by hitting key development and corporate milestones this year.



Performance Track Record

Major Achievements in 2021

- Completed successful Phase 1 trial of AMP945 supporting progression into Phase 2 trials in two indications
- Phase 2 trial design work led to inclusion of first-line patients in final trial design
- New preclinical data further supporting Amplia's approach in cancer and fibrosis
- Capital requirements in place to advance plans
 - Stage 1 of pancreatic cancer trial
 - Preliminary work for pulmonary fibrosis trial



Amplia's team has built a solid track record for delivery against our key objectives. We expect this to continue in 2022 as we progress AMP945 into Phase 2 trials.

- Amplia CEO, Dr John Lambert



Top Line Objectives for 2022



Initiate recruitment of patients in two Phase 2 trials of AMP945

- Pancreatic cancer
- Pulmonary fibrosis





Regulatory engagement to refine development plans



Expand therapeutic opportunities for AMP945

- Cancer
- Fibrosis



Expand pipeline by progression of AMP886 into early development



Thank You.

Amplia Therapeutics Limited
ABN 16 165160 841
ASX: ATX
info@ampliatx.com
ampliatx.com

John Lambert Chief Executive Officer john@ampliatx.com