



Announcement Summary

Entity name

RPM AUTOMOTIVE GROUP LIMITED

Date of this announcement

Tuesday February 01, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at \$0.435 with an expiry date of 31 March 2024.	6,000,000	01/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RPM AUTOMOTIVE GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

34002527906

1.3 ASX issuer code

RPM

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/2/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

The issue of unlisted options in satisfaction of services provided to the company.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.435 with an expiry date of 31 March 2024.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/2/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The options have being issued with standard terms and conditions.

www.rpmgroup.net.au

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.43500000

Expiry date

31/3/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

RPM Fully paid ordinary shares.

Any other information the entity wishes to provide about the +securities the subject of this notification

The exercise price is \$0.435 per option with an expiry date of 31 March 2024.

The options being in satisfaction of services provided to the company.

The options have normal terms and conditions



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

In satisfaction of services provided to the company.

Issue details

Number of +securities

6,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options being issued for services rendered to the company

Purpose of the issue

To pay for services rendered

Additional Details

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RPM : ORDINARY FULLY PAID	142,414,906

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RPMAA : OPTION EXPIRING 15-JAN-2023 EX \$0.38	20,939,570
New class - code to be confirmed : Options exercisable at \$0.435 with an expiry date of 31 March 2024.	6,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

6,000,000 unlisted options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No