



## Announcement Summary

---

**Entity name**

WAM CAPITAL LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday February 02, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| WAM                | ORDINARY FULLY PAID  | 38,866                             | 02/02/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

WAM CAPITAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

34086587395

### 1.3 ASX issuer code

WAM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/2/2022

Part 2 - Type of Issue

---

**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

15-Oct-2021 16:33

**Announcement Title**

New - Proposed issue of securities - WAM

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Issue of new WAM shares as consideration under WAM's off-market takeover bid for PM Capital Asian Opportunities Fund Limited (PAF) dated 14 October 2021 (Offer).





Issue details

---

**Number of +securities to be quoted**

38,866

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

1 new WAM Share for every 1.95 PAF Shares.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

2.110000

**Any other information the entity wishes to provide about the +securities to be quoted**



Part 4 - Issued capital following quotation

---

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| WAM : ORDINARY FULLY PAID          | 923,825,512                          |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
|------------------------------------|--------------------------------------|