

Appendix 4D

Interim Report

Results for Announcement to the Market

Pinnacle Investment Management Group Limited (ABN 22 100 325 184)

This Interim Report is provided to the Australian Securities Exchange (ASX) under ASX listing Rule 4.2A.

Current reporting period: Half year ended 31 December 2021
Previous corresponding period: Half year ended 31 December 2020

1. Results		Percentage change %	31 December 2021
Revenues from ordinary (continuing) activities	Up	50.1%	21,585
Profit from continuing operations after tax attributable to shareholders	Up	32.0%	40,064
Profit from ordinary activities after tax attributable to shareholders	Up	32.0%	40,064
Net profit for the period attributable to shareholders	Up	32.0%	40,064
Earnings per share (cents) from continuing operations - statutory basis (based on the weighted average number of shares on issue over the period)	Up	22.9%	21.5 cents
Earnings per share (cents) - statutory basis (based on the weighted average number of shares on issue over the period)	Up	25.7%	21.0 cents
2. Dividends and distributions	Amount per security (cents)	Franked amount per security (cents)	
Interim - 2022 financial year	17.5	17.5	
Final - 2021 financial year	17.0	17.0	

There is a dividend reinvestment plan in operation.

3. Key Dates

Interim Report date	2 February 2022
Dividend announcement date	2 February 2022
Ex-dividend date	3 March 2022
Dividend record date	4 March 2022
Dividend payment date	18 March 2022

4. Net tangible assets per security	Current period	Previous corresponding period
Net tangible asset backing per ordinary security	\$1.98	\$1.09

5. Entities over which control has been acquired or disposed of during the period

Acquired/Disposed	Name of entity	Details
N/A		

6. Details of associates and joint venture entities

Name of company	Effective Ownership Interest 31 December 2021 %
Plato Investment Management Limited	42.7
Palisade Investment Partners Limited	37.6
Hyperion Holdings Limited	49.9
Foray Enterprises Pty Ltd (holding company for Resolution Capital Limited)	44.5
Solaris Investment Management Limited	44.5
Antipodes Partners Holdings Pty Ltd	23.5
Spheria Asset Management Pty Ltd	40.0
Two Trees Investment Management Pty Ltd	49.0
Firetrail Investments Pty Ltd	23.5
Longwave Capital Partners Pty Ltd	40.0
Metrics Credit Holdings Pty Ltd	35.0
Reminiscent Capital Pty Ltd	40.0
Coolabah Capital Investments Pty Ltd	35.0
Riparian Capital Partners Pty Ltd	40.0
Aikya Investment Management Ltd	32.5
Five V Capital Pty Ltd	25.0
Langdon Equity Partners Ltd	32.5

The aggregate share of net profits of associates and joint venture entities for the current period is \$39,261,000 (previous corresponding period \$31,816,000). The Company sold its interest in Omega Global Investors to Plato Investment Management Limited during the half year.

7. Foreign entities

Pinnacle Investment Management (UK) Limited
Pingroup IM Limited

8. Review status

Refer to page 3 of the Interim Report for further information.

Calvin Kwok
Company Secretary

02 February 2022