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Corporations Act 2001 (Cth)

Notice under section 650F

Andromeda Metals Limited

ACN 061 503 375

This is a notice issued by Andromeda Metals Limited (**Andromeda**) in relation to the offer made under its off-market takeover bid for all of the ordinary shares in Minotaur Exploration Limited (**Offer**) contained in Andromeda's Bidder's Statement dated 3 December 2021 (**Bidder's Statement**).

For the purposes of section 650F of the *Corporations Act 2001 (Cth)*, Andromeda gives notice that:

1. The Offer is free from all Conditions set out in section 14.7 of the Bidder's Statement.
2. As at 9.00am (AEDT) on 7 February 2022, Andromeda's voting power in Minotaur is 79.16%.

Dated 7 February 2022

Signed for and on behalf of Andromeda Metals Limited



Andrea Betti

Company Secretary