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Corporations Act 2001 (Cth)

Notice of status of Conditions

Andromeda Metals Limited
ACN 061 503 375

This is a notice issued by Andromeda Metals Limited (**Andromeda**) in relation to the offer made under its off-market takeover bid for all of the ordinary shares in Minotaur Exploration Limited (**Offer**) contained in Andromeda's Bidder's Statement dated 3 December 2021 (**Bidder's Statement**).

For the purposes of section 630(2) and 630(3) of the *Corporations Act 2001 (Cth)*, Andromeda gives notice that, as at the date of this notice:

1. the period during which the offers under the off-market bid by Andromeda to acquire all ordinary shares in Minotaur Exploration Limited (**Minotaur**) contained in Andromeda's Bidder's Statement, dated 3 December 2021, remain open for acceptance is extended until 25 February 2022;
2. the new date for the giving of the notice referred to in section 630(1) of the *Corporations Act 2001 (Cth)* relating to the status of the conditions in clause 14.7 of Andromeda's Bidder's Statement is 18 February 2022;
3. it has declared the Offer free from all Conditions set out in section 14.7 of the Bidder's Statement;
4. so far as Andromeda is aware, the Demerger Condition in clause 14.7(l) of the Bidder's Statement has been fulfilled; and
5. as at 9.00am (AEDT) on 7 February 2022, Andromeda's voting power in Minotaur is 79.16%.

Dated 7 February 2022

Signed for and on behalf of Andromeda Metals Limited



Andrea Betti
Company Secretary