



8 February 2022

Notice Pursuant to Section 708A(5)(e) of the *Corporations Act 2001 (Cth)*

Native Mineral Resources Holdings Limited (ASX: NMR) (the **Company**) gives notice that the Company has issued 2,723,929 fully paid ordinary shares (**Shares**), as a shortfall placement.

The Company issued the Shares without a disclosure document under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**Act**)

The Company hereby give notice under section 708A(5)(e) of the Act that:

1. As at the date of this notice, The Company has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. Section 674 of the Act; and
2. As at the date of this notice, there is no information to be disclosed that is “excluded information” within the meaning of section 708A(7) and (8) of the Act.

A handwritten signature in blue ink, appearing to read 'H. Martin', is positioned above the printed name of the Company Secretary.

Hasaka Martin
Company Secretary

by order of the Board of Native Mineral Resources Holdings Limited