



MINOTAUR EXPLORATION LIMITED  
ACN 108 483 601  
ASX: MEP

8 February 2022

# ASX Release

## Demetallica Share Distribution

Minotaur Exploration Limited advises that, as an outcome of the recent demerger of Demetallica Ltd from Minotaur, founding shares in Demetallica were, on 3 February 2022, distributed to Minotaur holders as at the Record Date of 27 January 2022. Computershare Holding Statements will be issued shortly.

With 3,200 founding shareholders Demetallica is preparing to list on ASX. The market code DRM has been reserved by ASX for that event. Demetallica expects to lodge a Prospectus with ASIC in early March with a view to its initial public offer in April and is actively readying its work plans for initiation immediately after the proposed listing. Shareholders may keep abreast of progress at [www.demetallica.com.au](http://www.demetallica.com.au)

### Authorisation

This announcement is authorised for release by Minotaur Exploration's Managing Director, Andrew Woskett.