



Announcement Summary

Entity name

RENU ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday February 08, 2022

The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RNE	ORDINARY FULLY PAID	45,000,000	08/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RENU ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

55095006090

1.3 ASX issuer code

RNE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/2/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

Issue of shares pursuant to ReNu Energy's loan funded share plan

TO (Existing Class)

ASX +security code and description

RNE : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

45,000,000

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://renuenergy.com.au/wp-content/uploads/2021/12/24122021-Notice-of-Extraordinary-General-Meeting_Proxy-Form.pdf

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Boyd White	White Lotus Solutions Pty Ltd as trustee for the White Family Trust	9,000,000
Tony Louka	Louka Management Pty Ltd ATF The Louka Family Trust	6,000,000
Tim Scholefield	Timothy Scholefield	6,000,000
Geoffrey Drucker	Geoffrey Drucker	8,000,000



Susan Oliver

Susan Oliver & Co Pty Ltd ATF Susan Oliver Super Fund

6,000,000

Greg Watson

GE-Star Pty Ltd ATF The Watson Family Trust

10,000,000

Issue date

8/2/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

45,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issue of shares under the RNE Loan Share Plan. The LSP is RNE's loan funded share plan pursuant to which RNE Shares are acquired by the participants using a loan made available to them by ReNu Energy

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RNE : ORDINARY FULLY PAID	204,162,923
RNEO : OPTION EXPIRING 31-DEC-2023	27,376,317

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

1/2/2022