

Announcement Summary

Entity name

BETMAKERS TECHNOLOGY GROUP LTD

Date of this announcement

Wednesday February 09, 2022

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	SERVICE RIGHTS	112,612	08/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BETMAKERS TECHNOLOGY GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

164521395

1.3 ASX issuer code

BET

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

9/2/2022



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code	+Security description	
New class - code to be confirmed	SERVICE RIGHTS	
+Security type	ISIN code	

Other

Date the +securities the subject of this notification were issued

8/2/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Rebekah Giles	Rebekah Giles	112,612

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to the Announcement lodged today setting out the key terms of the Service Rights. As the Service Rights were issued under the LTIP, the terms of the LTIP apply.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to the Company's long term incentive plan last approved by shareholders at the Annual General Meeting held on 22 November 2021.

Please refer to the following for more information:

https://www.asx.com.au/asxpdf/20151211/pdf/433qslkdt2yygp.pdf https://www.asx.com.au/asxpdf/20181018/pdf/43zcz6xx fsmqxl.pdf https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02291583-2A1255396?acce ss token=8 3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification				





Issue details

Number of +securities

112,612



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

BET: ORDINARY FULLY PAID 903,460,347

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BETAT : OPTION EXPIRING 30-SEP-2023 EX \$0.50	800,000
BETAU : OPTION EXPIRING 30-SEP-2023 EX \$0.45	1,000,000
BETAX : OPTION EXPIRING 30-JUN-2022 EX \$0.13	125,000
BETAQ : OPTION EXPIRING 31-DEC-2022 EX \$0.06	12,150,000
BETAV : OPTION EXPIRING 31-OCT-2023 EX \$0.50	250,000
BETAR : PERFORMANCE RIGHTS	119,100,002
BETAW : OPTION EXPIRING 01-FEB-2024 EX \$0.70	32,000,000
New class - code to be confirmed : SERVICE RIGHTS	112,612



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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