

Announcement Summary

Entity name

EARLYPAY LTD

Announcement Type

New announcement

Date of this announcement

Wednesday February 09, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
EPYAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,950,000	Cancellation by agreement between the entity and the holder	09/02/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

EARLYPAY LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

88098952277

1.3 ASX issuer code

EPY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/2/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

EPYAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,950,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

9/2/2022

Is the entity paying any consideration for the cessation?

☒ Yes

In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation

AUD - Australian Dollar

AUD 0.230000000000

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EPY : ORDINARY FULLY PAID	281,467,836

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EPYAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,050,000
EPYAB : RIGHTS	2,722,613

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.