

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme **OVER THE WIRE HOLDINGS LIMITED**ACN/ARSN **ACN 151 872 730****1. Details of substantial holder (1)**Name **Weiss Asset Management LP and on behalf of Brookdale International Partners, L.P., Brookdale Global Opportunity Fund, BIP GP LLC, WAM GP LLC and Andrew Weiss (Weiss Group)**

ACN/ARSN (if applicable)

The holder became a substantial holder on **10/02/2022****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	2,999,255	2,999,255	5.03%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Weiss Asset Management LP and on behalf of Brookdale International Partners, L.P., Brookdale Global Opportunity Fund, BIP GP LLC, WAM GP LLC and Andrew Weiss (Weiss Group)	Cash-Settled Equity Swaps	2,999,255 Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Weiss Asset Management LP and on behalf of Brookdale International Partners, L.P., Brookdale Global Opportunity Fund, BIP GP LLC, WAM GP LLC and Andrew Weiss (Weiss Group)	Weiss Asset Management LP and on behalf of Brookdale International Partners, L.P., Brookdale Global Opportunity Fund, BIP GP LLC, WAM GP LLC and Andrew Weiss (Weiss Group)	Weiss Asset Management LP and on behalf of Brookdale International Partners, L.P., Brookdale Global Opportunity Fund, BIP GP LLC, WAM GP LLC and Andrew Weiss (Weiss Group)	2,999,255 Ordinary Shares

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5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Refer Appendix A	Refer Appendix A	Refer Appendix A		Refer Appendix A

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Weiss Asset Management LP and on behalf of Brookdale International Partners, L.P., Brookdale Global Opportunity Fund, BIP GP LLC, WAM GP LLC and Andrew Weiss (Weiss Group)	222 Berkeley St, Boston, MA 02116, United States

Signature

print name **Mike Stabb** capacity **Company Secretary - Over the Wire Holdings**

sign here

date **11/02/2022**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(7) Include details of:

- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
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Annexure "A"

The following two pages are Annexure "A" referred to in the Form 603 "Notice of initial substantial holder"

Signature

print name	Mike Stabb	capacity	Company Secretary - Over the Wire Holdings
sign here		date	11 / 2 / 2022



Annexure "A" - Page 1

DETAILS OF CASH-SETTLED EQUITY SWAPS

Type of derivative instrument	Cash-Settled Equity Swaps
Identity of taker	Weiss Asset Management LP and on behalf of Brookdale International Partners, L.P., Brookdale Global Opportunity Fund, BIP GP LLC, WAM GP LLC and Andrew Weiss (Weiss Group)
Relevant security	Over The Wire Holdings LTD, (ASX/LSE: OTW) ABN 89 151 872 730
Entry date	08 December 2021 – 10 February 2022; See Exhibit A
Number of securities to which the derivative relates	2,999,255; See Exhibit A
Price Range	AUD 5.2800 – 5.5194; See Exhibit A
Long equity derivative positions held by taker and its associates	2,999,255; See Exhibit A



Mary Ferruolo
Date: 10 February 2022
Weiss Asset Management LP

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Details of Cash-Settled Equity Swaps

Trade Date	Nature of Dealing	Number of shares referenced	Gross Price Per Share (rounded off)
8 December 2021	Opening a Long Position	160,443	5.4478
8 December 2021	Increasing a Long Position	849,557	5.4454
9 December 2021	Increasing a Long Position	60,000	5.4588
10 December 2021	Increasing a Long Position	291,499	5.4010
13 December 2021	Increasing a Long Position	300,501	5.4400
15 December 2021	Increasing a Long Position	400,000	5.4900
16 December 2021	Increasing a Long Position	182,859	5.4406
17 December 2021	Increasing a Long Position	267,141	5.4011
22 December 2021	Increasing a Long Position	100,000	5.4193
22 December 2021	Increasing a Long Position	40,000	5.4193
23 December 2021	Increasing a Long Position	50,000	5.3520
4 January 2022	Increasing a Long Position	564	5.4700
6 January 2022	Increasing a Long Position	714	5.3600
6 January 2022	Reducing a Long Position	34,595	5.3633
7 January 2022	Increasing a Long Position	16,249	5.3915
10 January 2022	Increasing a Long Position	13,171	5.3902
11 January 2022	Increasing a Long Position	15,708	5.4095
12 January 2022	Increasing a Long Position	72,087	5.4322
17 January 2022	Increasing a Long Position	1,609	5.4800
18 January 2022	Increasing a Long Position	46,637	5.5149
19 January 2022	Increasing a Long Position	869	5.4300
20 January 2022	Increasing a Long Position	18,719	5.4412
24 January 2022	Increasing a Long Position	31,999	5.4221
25 January 2022	Increasing a Long Position	56,795	5.3466
27 January 2022	Increasing a Long Position	2,142	5.2800
31 January 2022	Increasing a Long Position	7	5.3000
2 February 2022	Reducing a Long Position	3,000	5.4700
7 February 2022	Increasing a Long Position	12,188	5.4721
8 February 2022	Increasing a Long Position	1,192	5.4600
9 February 2022	Increasing a Long Position	7,960	5.4880
10 February 2022	Increasing a Long Position	36,240	5.5194