

14 February 2022

ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

By: E-lodgement

Net Tangible Asset (NTA, after fees and expenses)

PGF confirms its weekly NTA as at 11 February 2022.

| NET TANGIBLE ASSET BACKING PER ORDINARY SHARE (all figures are unaudited) | | Forward Guidance Gross Dividend Yield* (p.a.) |
|--|--------|---|
| NTA before tax accruals | \$1.86 | 8.4% |
| NTA after tax (excluding deferred tax assets) | \$1.66 | |

The above NTA figures are before the fully franked final dividend of 5.0 cents per share due to be paid on 29 April 2022. The shares will trade ex-dividend on 1 April 2022.

Yours faithfully

PM Capital Global Opportunities Fund Limited



Authorised by:

Richard Matthews
Company Secretary

* Based on the closing share price as at 11 February 2022, and the dividend guidance issued to the ASX on 11 February 2022 (1sf). The intended fully franked dividend is subject to there being no material adverse changes in market conditions and the investment performance of the Company's portfolio. The Company's ability to continue paying fully franked dividends is dependent on the payment of tax on investment profits and there can be no guarantee that such profits will be generated in the future. Past performance is not a reliable indicator of future performance.