

14 February 2022

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re: CPU - CitiFirst Self-Funding Instalment MINI Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the CPU CitiFirst Self-Funding Instalment MINI (ASX code CPUSO2, CPUSO4 & CPUSO5), declared the record date for entitlements to AUD 0.24, partially franked dividend for the CPU CitiFirst Self-Funding Instalment is 16 February 2022, coinciding with the record date for CPU ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 15 February 2022. Again, this coincides with the ex-dividend date for CPU ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
CPUSO2	\$6.6427	\$6.4036
CPUSO4	\$6.0450	\$5.8059
CPUSO5	\$6.9220	\$6.6830

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager