

15 February 2022

Andrew Weaver
Derivatives Department
Australian Stock Exchange
20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re : CBA- CitiFirst Self-Funding Instalment Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the CBA CitiFirst Self-Funding Instalments (ASX code CBASOA, CBASOB, CBASOC, CBASOD, CBASOE & CBASOP), declared the record date for entitlements to AUD 1.75, fully franked dividend for the CBA CitiFirst Self-Funding Instalment is 17 February 2022, coinciding with the record date for CBA ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 16 February 2022. Again, this coincides with the ex-dividend date for CBA ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
CBASOA	\$33.3950	\$31.6450
CBASOB	\$43.6367	\$41.8867
CBASOC	\$23.7196	\$21.9696
CBASOD	\$41.6975	\$39.9475
CBASOE	\$70.0000	\$68.2500
CBASOP	\$32.6544	\$30.9044

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager