



McGrathNicol

ASX RELEASE

15 February 2022

Resource Generation Limited (Subject to Deed of Company Arrangement) (ASX:RES) (ResGen)

Outcome of the meeting of creditors

A meeting of creditors was held on 10 February 2022 (**meeting**). The creditors at the meeting resolved that:

- ResGen execute a varied Deed of Company Arrangement (**DOCA**) (substantially in accordance with the terms set out in the Proposed DOCA Variation, appended to the Deed Administrators' report to creditors dated 27 January 2022); and
- William James Harris, Anthony Norman Connelly and Jason Preston be appointed Joint and Several Deed Administrators.

A copy of the report is available at the following link: <https://www.mcgrathnicol.com/creditors/resource-generation-limited/>.

The amended DOCA was executed by the Deed Administrators and Alt Finance Pty Ltd as the DOCA proponent on 10 February 2022, resulting in the variation to the initial DOCA.

Directors' resignations

The Deed Administrators advise of the resignation of the following four directors of ResGen:

- Mr Leapeetswe Molotsane, resignation effective 31 January 2022;
- Mr Robert Croll, resignation effective 3 February 2022;
- Mr Colin Gilligan, resignation effective 4 February 2022; and
- Mr Michael Gray, resignation effective 4 February 2022.

Resignation as JSE Sponsor

In accordance with the JSE Limited Listings Requirements, shareholders are advised that Deloitte & Touche Sponsor Services (Pty) Ltd has resigned as JSE Sponsor to ResGen with immediate effect by mutual agreement.

ResGen thanks Deloitte & Touche Sponsor Services (Pty) Limited for its services.

Contact details and further information

Information has been uploaded to the McGrathNicol website (www.mcgrathnicol.com).

For all further enquiries please contact:

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