

**Form 605  
Corporations Act 2001  
Section 671B**

**Notice of ceasing to be a substantial holder**

To: Laybuy Group Holdings Ltd  
ABN/CAN 8028865 Source: Companies Office

**1. Details of substantial holder:**

Name: Perennial Value Management Limited (PVM)  
ACN: 090 879 904

There holder ceased to be a substantial holder on 15 February 2022  
The previous notice was given to the company on 15 February 2022  
The previous notice was dated 11 February 2022

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class & number of securities affected (ORD)	Person's votes affected
14/02/2022	National Asset Servicing	Sell On the Market	76,362.56	588,247	588,247
14/02/2022	National Asset Servicing	Sell On the Market	46,139.58	355,429	355,429
14/02/2022	National Asset Servicing	Sell On the Market	13,689.91	105,458	105,458
15/02/2022	National Asset Servicing	Sell On the Market	253,762.32	2,186,774	2,186,774
15/02/2022	National Asset Servicing	Sell On the Market	153,327.62	1,321,287	1,321,287
15/02/2022	National Asset Servicing	Sell On the Market	45,493.36	392,035	392,035

**3. Changes in Association**

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name & ACN	Nature of association
Not applicable	

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Perennial Value Management Limited	Level 27, 88 Phillip St Sydney NSW 2000
Laybuy Group Holdings Ltd	Laybuy Group Holdings Ltd 74 Taharoto Road, Takapuna Level 1, B Hive Building, Auckland, 0622

Signature

Print Name Bill Anastasopoulos Capacity Company Secretary

Sign Here  16/02/2022